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**COMPLETE**

**Collector:** Web Link 1 (Web Link)  
**Started:** Monday, August 28, 2017 10:53:47 AM  
**Last Modified:** Thursday, November 09, 2017 9:55:13 AM  
**Time Spent:** Over a month

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Page 1: Welcome to the 2016 State of the Chapter Annual Report Survey

**Q1** Chapter Contact Information

**Chapter Name:** Montana Library Association, Inc.  
**Address:** 33 BEARTOOTH VIEW DRIVE  
**City/Town:** LAUREL  
**State:** MT  
**ZIP:** 59044  
**Primary E-mail Address:** debkmla@hotmail.com

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Page 2: Report for Fiscal Year

**Q2** Date Completing This Survey Month/Date/Year **08/28/2017**

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**Q3** Fiscal Year Reporting

**Start Date/End Date** July 1, 2019-June 30, 2017

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**Q4** List Contact Information for Survey Respondent Who Could Answer Questions about Survey from Chapter Relations Office.

**Survey Respondent** Debbi Kramer  
**E-mail address** debkmla@hotmail.com  
**Phone** 406-579-3121

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Page 3: Final Budget Totals for Fiscal Year

**Q5** Final Revenue and Expense Total for Fiscal Year Being Reported (answer requires a figure rounded to the nearest dollar)

Revenue	\$93,383
Expenses	\$113,254
Unrestricted Net Assets	\$18,895

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Page 4: Management and Staffing

**Q6** Were there changes made to your management or staffing during fiscal year? **No**

**Q7** If yes, what changes were made to management or staffing? **Respondent skipped this question**

**Q8** List the Number of FTE of PAID Staff (e.g., 0, 1, 2.5, 3 . . . .). **Respondent skipped this question**

**Q9** List Paid Staff by Title and FTE (e.g., Director FTE 1.0) **Respondent skipped this question**

**Q10** List the Number of Board Members (whole number only; e.g., 6)

8

**Q11** Is Your Chapter Councilor a Board Member? **Official**

Page 5: Membership Information

**Q12** Were there changes made to your membership categories dues rates during fiscal year? **No**

**Q13** If yes, what changes were made to your membership categories dues rates? **Respondent skipped this question**

**Q14** Chapter Membership **Anniversary Based**

**Q15** Dues Structure for Regular Personal Members **Graduated (fee levels based on salary)**

**Q16** Please List Applicable Fee or Percentage for Regular Personal Members.

Highest graduated fee **\$60.00**

Lowest graduated fee **\$15.00**

**Q17** Total Number of All Members (Regular Personal, Institutional, etc.) at End of Fiscal Year. Totals of all following membership categories should equal total entered here.

885

## 2017 State of the Chapter Annual Report

### Q18 Please List Number of Chapter Members by Category (only by categories you use; do not count twice)

Personal	647
Student	20
Trustee	163
Retired	45
Library/Institution	10
Total of Any Other Categories	885

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### Q19 Chapter Membership Compared to Last Year **Grew**

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### Q20 If Membership Grew or Declined . . .

Grew by What Percentage (if known)? **2%**

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### Q21 If Membership Increased or Decreased by 2% or More, Please Explain or Surmise Cause.

Increase in student members; advocacy efforts for renewal of Montana State Aid to Libraries.

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## Page 6: Annual Conference

### Q22 Please Provide the Following Financial Information about Your Chapter's Annual Conference During the Reported Fiscal Year (answer requires a figure rounded to the nearest dollar).

Revenue	\$50,510
Expenditures	\$22,736

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### Q23 Please Provide the Following Non-Financial Information about Your Chapter's Annual Conference (if not applicable, insert n/a).

Month	March 2017
Location	Billings, MT
Length of Total Conference (pre- and conference) in Days (whole number only; e.g., 3)	3
Total Number of Attendees	301
\$ Conference Registration Rate for Regular Member	\$125
\$ Conference Registration Rate for Regular Nonmember	\$175
Total Booths/Tables of Exhibits	26
\$ Charge for Standard Booth	\$500
Total Number of Program Offerings	36

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**Q24** Did Your Chapter Meet Its Budget Projections for Its Annual Conference? **Met**

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**Q25** Did Your Association Try Something New at This Conference? **Yes**

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**Q26** If So, Please Briefly Explain What It Was and What Your Association Hoped to Achieve.

Reduced number of programs per session from 6 to 4.

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**Q27** Was It Successful? **Yes**

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**Q28** Will Your Association Offer This Again at Its Next Annual Conference? **Yes**

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**Q29** List Your Association's Most Successful Events Held during Conference.

Pre-Conference Programs: Google Tools & Quast & Beyond

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**Q30** Share Outstanding Keynotes or Speakers (include topics, please).

Keynote Speaker--Erica Findley, Library workers and stable library funding. Advocacy or activism?

Author Luncheon Speaker--Keith McCafferty, Writing Mysteries with settings in Montana

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Page 7: Accomplishments/Concerns

**Q31** How many attendees participate in your State Advocacy/Legislation Day, If Held? (whole number only; e.g., 20)

35 librarians and trustees from all over the state

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**Q32** List Major Activities, Accomplishments of Your Association during Fiscal Year (e.g., Library Legislative Day, legislative successes, new strategic plan, trainings, etc.).

Legislative Reception in January; SLD Summer Retreat; ASLD/PLD Fall Retreat; Offline Retreat; Annual Conference; Montana Delegation attended ALA Washington DC Legislative Days

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**Q33** List Major Issues Facing Your Association (e.g, budget, membership , structure, systems, competition, etc.).

Loss of major funding for Montana State Library will hurt Montana libraries and the loss of State Aid to Libraries will impact public libraries in Montana. Many libraries rely on this funding for educational and membership purposes.

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