

NMRT Board Member Final Report

1. Office Name: NMRT Treasurer

2. Office Term (Date: Ex. 2005-2006): 2012-2015

3. Discuss/summarize your involvement with your committees this year: After taking over the treasurer's position from the resignation of the previous officer holder. I familiarize myself with the procedures of the position and tried my best to keep on top of things involving the budget and reimbursements. .

4. Based on your year's experience in this office, what future directions do you see your office or NMRT needing to take this year or the following year?

There's a need to be a set written procedure on how to do the budget. Right now it's a bit all over the place and word of mouth. Also there is not continuity between the old board members and new board members so virtually we have a new procedure in doing things after every election.

5. What tips or hints do you have that might help your successor carry out the duties of this office?

The treasurer's most valuable resource is NMRT's ALA staff liaison, Kim Sanders. Also I would like to thank Nancy Gibbons in helping me in this role and NMRT President and Vice President in being helpful and patient with me.

6. Please address the role of the board member as coordinator. For example, projects between membership promotion, diversity & recruitment and student outreach would need to be coordinated. How might activities such as this be handled by board members efficiently and smoothly? Your thoughts here will be most helpful for future boards.

There's a need more communications between the committees especially on historical matters. Future committees need to know what the previous committees has done or given out. Also the treasurer need to communicate to the board and committee chairs on their budgets and what they could spend it on.

7. Date of report: 6/12/12

8. Submitted by: Jonathan Lu