Program for Cooperative Cataloging update / Chair: Melanie Wacker
The following is a list of activities and reports carried out by the Program for Cooperative Cataloging (PCC) since ALA Midwinter in January 2021.

Additional information is available from the PCC web page: www.loc.gov/aba/pcc/

PoCo Elections:
Three new members were elected to PoCo and will start their term October 1, 2021:
- Charlene Chou (New York University)
- Nancy Fallgren (re-elected; National Library of Medicine)
- Dean Seeman (University of Victoria)

Meetings:

The PCC Virtual Meeting was held February 19, 2021. The recording available from the meeting link in the agenda. The meeting consisted of a PCC-at-Large section and the PCC Participants Program, featuring a discussion on "Diversity, Equity, and Inclusion (DEI) and the PCC -- a Conversation" with panelists Amber Billey, Violet Fox, and Tina Gross.

The PCC Operations Committee Meeting was held virtually May 6-7, 2021. Slides and recordings are available from the agenda: https://www.loc.gov/aba/pcc/documents/OpCo-2021/Agenda-OpCo-2021.pdf

The next PCC Virtual Meeting is scheduled for July 15, 2021, 1-3 pm (Eastern).

This meeting replaces the PCC-at-Large and PCC Participants' Meetings previously scheduled for the ALA Annual Conference (June 24-29, 2021, Chicago IL).

This meeting will include news & announcements followed by our PCC Participants program:

Topic: Official RDA Toolkit Warm-Up: Navigating Documentation and Putting it to Use

Who: PCC Secretariat (Judith Cannan, Paul Frank, Clara Liao, Melanie Polutta, Manon Théroux, Veronica Ranieri)

Colleagues from the PCC Secretariat will demonstrate how to navigate the Official RDA Toolkit and use the supporting documentation: the LC-PCC Policy Statements (LC-PCC PSs) and the Metadata Guidance Documents (MGDs) to catalog a resource in MARC and in BIBFRAME (RDF). Please note that this presentation will NOT focus on specific instructions and policy questions and that the PCC implementation date for the Official RDA Toolkit remains to be no earlier than July 2022.

Strategic Directions:

The PCC Strategic Directions were extended and revised to reflect our new Strategic Direction 7: Incorporate Diversity, Equity, and Inclusion (DEI) principles to every aspect of PCC operations. The updated document was posted on April 29, 2021: https://www.loc.gov/aba/pcc/about/PCC-Strategic-Directions-2018-2022.pdf

Task Groups:

The PCC Advisory Committee on Diversity, Equity, and Inclusion was launched in February and is currently working on a draft of guiding principles for Diversity, Equity, and Inclusion in metadata creation.

The charge for the PCC Working Group on Metadata Application Profiles was posted in June 2021.

The NACO Advisory Group created a new guidance document, the PCC Policy on Compilations of Works by One Agent. This document, along with the related FAQ created by the Standing Committee on Standards, is also available from the NACO Website.

The LC-PCC Task Group on Aggregates in the Beta RDA Toolkit has issued part 2 of its final report: https://www.loc.gov/aba/pcc/taskgroup/RDA-Aggregates-TG-Final-Report-Part%202.pdf

The Task Group on Developing Guidelines for BIBFRAME and MARC Bibliographic Encoding Languages, reporting to the Standing Committee on Standards, began its work in March 2021.

The Sinopia Training Task Group of the Standing Committee on Training has completed work on a series of Sinopia training modules.

As part of its strategic directions to apply understanding of linked data, the PCC works closely with the Linked Data for Production initiative, and has created this training series to prepare catalogers to use Sinopia for cataloging in linked data.

The modules are available on the Catalogers Learning Workshop: https://www.loc.gov/catworkshop/Sinopia-Training/index.html

The PCC Task Group to Implement Sinopia Expansion Recommendations started its work in February 2021

All task group reports can be found on the PCC Website: https://www.loc.gov/aba/pcc/taskgroup/task-groups.html

Communication:

News updates from the PCC chair were sent to the PCC list in February and May/June 2021.

Standing Committee on Applications (SCA) / Chair: Lucas (Wing Kau) Mak

Updates on SCA activities since January 2021:

Completed:
● Revised MARC21 Authority-Wikidata mappings based on comments received

In-progress:
● Mapping between BIBFRAME and Wikidata

New liaison role:
● TJ Kao – SCA Rep on PCC Working Group on Metadata Application Profiles

Standing Committee on Standards (SCS) / Co-chairs: Elizabeth Miraglia and Ed Jones

Membership

New members: Matt Haugen (Rare Book Cataloger, Columbia University) and Anna Slawek (Librarian—Cataloguing, University of Toronto)

Renewed members: Adam Schiff (Washington), Bob Maxwell (Brigham Young), and Kelley McGrath (Oregon)

First class of SCS interns: Adrienne Seely (Authorities, Metadata & Slavic Catalog Librarian, Chicago PL) and Natasha Zaleski (Cataloging Librarian, NJ State Library)

Departing members: Naun Chew (co-chair, Harvard) and Ryan Finnerty (UC San Diego)

Full SCS membership information available at: https://www.loc.gov/aba/pcc/scs/index.html

Recent activity

- Working on updates to the DCM Z1 to include guidelines for 385 and 386 fields ;
- Finalized a charge for a Metadata Application Profiles Working Group (call for members went out 5/3) ;
- Finalized a task group charge to develop a non-RDA entity vocabulary for use in 075 fields of PCC Authority records ;
- Received two requests for possible exceptions to the Provider-Neutral Guidelines:
    - Adding 506 fields when there is an Open Access version. Currently in discussion.
    - Adding fields to indicate accessibility content. SCS is waiting for a more formal proposal before discussing further/bringing to PoCo
- First year of the intern pilot program is underway; SCS has enjoyed having our interns attend meetings and are working on a project to create an archive folder in the SCS drive ;
- CONSER Task Group on Description Alignment for Print/Online serials is on track to deliver their final report next month ;
- Charged a Task Group to develop MARC and BIBFRAME guidelines for a BABEL test ;
- Began discussing a proposal to allow the use of $i in 370 fields in authority records ;

Work in progress:

- MARC discussion paper on demonyms written, but withdrawn pending discussions with LC about possible alternative approaches in id.loc.gov ;
- In response to a request from Stephen Kharfen (U.S. Government Printing Office (GPO), SCS is considering how best to align BIBCO & CONSER practices regarding the use of surrogates for descriptive cataloging ;
- SCS compiled information on MARC authority fields approved by the MARC Advisory Committee (MAC) yet awaiting implementation; we are receiving ongoing updates from LC ;
- SCS reps completed work on the ISO 639 Task Group; Testing is currently underway and will conclude in September. SCS will then determine next steps ;
- SCS continues to receive and review the monthly reports to PoCo from Policy, Training and Cooperative Programs (PTCP) describing their progress with respect to creating LC-PCC policy statements for the new RDA Toolkit ;

Parking lot

- PCC Task Group on Supplements and Special Numbers to Serials. Revised policy statement for 2.12 re-drafted in response to LC comments. The task group has also drafted new PSs concerning supplement and special issues at: 0.0; 2.1; 2.3.17; 6.2.2.9.1; 6.27.2.2; 25.1.1.3; and 27.1.1.3. Library of Congress' Policy, Training, and Cooperative Programs unit representatives met with SCS at Annual and will work with the Task Group to revise the PSs starting with 2.12 ;

- SCS and SCT formed a joint task group on Series Training materials (currently on hiatus) ;
- Language expressions. SCS submitted revisions to PS 6.27.3 in August 2017 following PCC endorsement of the policy. In June 2018, SCS was informed that "further consideration of the revised PS is suspended pending internal LC discussion about works and expressions in BIBFRAME" ;
- MARC discussion paper on defining $i for 6XX submitted to MARC Advisory Committee. SCS was asked to consider resubmitting with changes. SCS has taken no further action at this point ;
- SCS considered the future of instructions in the BSR and CSR relating to rare materials in light of the planned RBMS PSs and have provided preliminary feedback to RBMS ;
- SCS received a submission from Council on East Asian Libraries (CEAL) on Taiwanese access points but has deferred consideration of it until RDA revision timelines become clearer ;

<u>Standing Committee on Training (SCT) / Chair: Beth Picknally Camden</u>

This report summarizes SCT activities since the ALA Midwinter Conference in January 2021. Please address any questions to SCT chair Beth Picknally Camden (bethpc@upenn.edu)

Committee members
The current SCT membership is:

Adam Baron (term: 2020-2023)	Nancy Lorimer (term: 2020-2023)
Beth Picknally Camden, chair	Jackie Parascandola (term: 2019-2022)
Paul Frank (LC Liaison)	Laura Ramsey (OCLC Liaison)
Lisa Furubotten (term: 2019-2022)	Brian Stearns (term: 2019-2022)
Ageo Garcia (term: 2020-2023)	Richard Stewart (term: 2020-2023)
Jesse Lambertson (term: 2020-2023)	Dave Van Kleeck (term: 2020-2023)

Interns:

Emily Boss (term: 2020-2021)   Adam Cohen (term: 2020-2021)

Completed Work

LRM Training Spanish Translation

Completed a Spanish version of the IFLA Library Reference Model (LRM) training modules. Produced a consistent translation in "Standard Latin American Spanish" that can be easily understood by Spanish-speakers in Latin America and Spain. This resource was shared via the PCC list, and internationally via the IFLA cataloging list.

Modules available at: https://www.loc.gov/catworkshop/RDA2020/index.html

Lead: Ageo Garcia; Review group: Estela Chahbenderian (Universidad de San Andrés), Emma Rosas (Universidad de Concepción), Angela Quiróz (Biblioteca del Congreso de Chile), Ligia Montero (Universidad de Costa Rica), Sandra J. Victoria (Instituto Tecnológico de Estudios Superiores de Monterrey), Guadalupe Barrera (Universidad Iberoamericana, Santa Fé), Julia M. Martínez (Universidad Autónoma de San Luis Potosí), Carmen Yasmina López (El Colegio de México, Mexico City), Jessica Almanza (Pontificia Universidad Católica de Perú), María Rosario Osuna (Universidad de Salamanca)

Sinopia Training Task Group

Charge: Develop a Sinopia training curriculum for current PCC LD4P cohort members and future PCC users of Sinopia.

Membership: Brian Stearns (Chair), Paul Burley, Adam Cohen, Beth Picknally Camden, Greta de Groat, Lisa Furubotten, Michelle Futornick, Jeannette Ho, John Hostage, Nancy Lorimer, Craig Thomas

Training consists of nine modules, designed for PCC cataloguers to become comfortable with using Sinopia. Training was revised to demonstrate the latest version of Sinopia. Training was shared with the community (through the Sinopia and PCC discussion lists) in early March.

Modules available at: https://www.loc.gov/catworkshop/Sinopia-Training/index.html

<div align="center">

Work in Progress

</div>

FAST Training for PCC Task Group

Charge: Update documentation and develop a training curriculum for PCC participants who wish to use FAST in BIBCO records or in linked data applications.

Membership: Jesse Lambertson (Chair), Candy Riley, Nerissa Lindsey, Sandi Jones, Enerel Dambiinyam, Margaret Hughes.

The FAST Task Group has proposed language for FAST under subject heading usage in the BIBCO Participants Manual. This was approved by SCT and will be included with other upcoming changes to the manual. Created training videos to go along with the OCLC structure of the vocabulary. These have been approved and are awaiting posting on the Catalogers Learning Workshop website.

SCT RDA 3R Training Task Group: Monographs

Charge: Develop a training curriculum for PCC participants to catalog monographs using the revised RDA Toolkit, LC-PCC Application Profile, LC-PCC Policy Statements, and LC-PCC Workflow Documents. While the training may include concepts applicable to all formats, it is expected that other groups within PCC or specialized cataloging communities will develop more in depth training for cataloging serials and other formats.

Membership: Adam Baron (Chair); Clara Liao, Robert Maxwell, Laura Ramsey, Amanda Ros; Thomas Brenndorfer (consultant)

The Task Group is developing training to catalog print and electronic monographs using the new RDA Toolkit, LC-PCC Policy Statements, and metadata guidance documents.   Training will be released in two phases: Phase 1: Introductory Training (Target release date: fall 2021); Phase 2: Complete Training (Target release date: no sooner than June 2022). Phase 1 training will include: Introduction to RDA, Using the RDA Toolkit, and RDA Terminology and Concepts.

Note: PCC will not implement the new RDA Toolkit before July 2022.

Authority Outreach Task Group

Charge: Develop text for a web page to be hosted on the PCC website. This page will discuss the goals of authority work and the need for disambiguation of entities. The potential audience for this page is the general public, but primarily authors and other content providers who will be referred to this page by PCC catalogers, authority librarians, etc.

Members: Nicole Almanza, Emily Boss, Elizabeth Fedden, Violet Fox, Jackie Parascandola, David Van Kleeck

The Task Group has drafted text that addresses authority control for a general audience and the information most useful/asked for when contacting content creators as well as what is done with that information. This draft should be ready for comment by the SCT in the beginning of July. The Task Group is also working on developing a new document aimed at librarians creating authorities, sharing email templates, benefits of contacting authors, and tips for making it a pleasant, successful experience.

Other Activities:

- Appointed Nancy Lorimer as the SCT liaison to the SCS Working Group on Metadata Application Profiles (MAPs).
- Drafted a charge for a *Linked Data Training Task Group*. This charge is now being reviewed by the PCC Linked Data Advisory Committee.

- Revamping SCT Google Drives to better archive past work. SCT interns Emily Boss and Adam Cohen are consolidating documents from the SCT former Google Drive to the new drive in the PCC structure.