PCC Report for CC:DA at virtual ALA Midwinter, Jan. 2021
Submitted by Julian Everett Allgood, PCC liaison to CC:DA

<u>Program for Cooperative Cataloging update</u> / Chair: Melanie Wacker
The following is a list of activities and reports carried out by the Program for Cooperative Cataloging (PCC) since ALA Annual 2020.

Additional information is available from the PCC web page: www.loc.gov/aba/pcc/

PoCo Elections:
Three new members were elected to PoCo and started their term October 1, 2020:
- Ian Bigelow (University of Alberta)
- Casey Mullin (re-elected; Western Washington University)
- Larisa Walsh (University of Chicago)

In addition, Isabel del Carmen Quintana (Harvard Library) was named chair-elect.

Meetings:

A PCC Virtual Meeting was held on August 18th, 2020 in replacement of the in-person meetings (both PCC At-Large and PCC Participants) that would have normally been held at ALA Annual. The event focused largely on presentations of recent and current PCC activities.
Program: https://www.loc.gov/aba/pcc/documents/PCC-virtual-meeting-agenda-2020-08-18.pdf

The PCC Policy Committee Annual Meeting was held virtually October 28-30, 2020. Slides and links to the documents can be found on the agenda.

The next PCC Virtual Meeting is planned for February 19, 2021, 1-3 pm (Eastern). This is a replacement for the cancelled PCC-at-Large and PCC Participants' Meetings originally planned for ALA Midwinter Meeting 2021. The program focus will be on DEI (Diversity, Equity and Inclusion) and the PCC. Confirmed panelists are: Amber Billey, Tina Gross, and Violet Fox.

Strategic Directions:

The current PCC Strategic Directions will be extended by a year, until December 2022. Work on a new strategic directions plan would be difficult in the current situation without in-person meetings. However, PoCo agreed that the extended document should include a new strategic direction (SD7) focusing on Equity, Diversity and Inclusion.

Pilots Projects & Initiatives:

PCC Wikidata Pilot: The Task Group on Identity Management in NACO has launched a Wikidata Pilot to advance the movement toward identity management in support of PCC's 2018-2021 Strategic Direction SD4.
https://www.wikidata.org/wiki/Wikidata:WikiProject_PCC_Wikidata_Pilot

This pilot includes a long list of both PCC and non-PCC members. Activities and projects have been very promising so far.

PoCo initiated an internship program for the three standing committees with the goal to broaden participation and to allow the selected interns to gain insight into the workings of a PCC committee. There were 13 applications from which the standing committees selected their interns:
Standing Committee on Training: Emily Boss, (University of Nevada, Reno), Adam Cohen (University of Northern British Columbia)
Standing Committee on Applications: Erin Grant (University of Washington)
Standing Committee on Standards: Natasha Zaleski (New Jersey State Library), Adrienne Seely (Chicago Public Library)

The PCC URIs in MARC Pilot produced in a new document outlining NACO best practice guidelines for the authority 024 field. The guidelines have been posted to the PCC Website: https://www.loc.gov/aba/pcc/naco/documents/NACO-024-Best-Practices.pdf

Task Groups:

The PCC BIBFRAME and MARC Bibliographic Encoding for Languages (BABEL) submitted its final report in July 2020. A test of its recommendations was organized by the Standing Committee on Standards and is under way.

The final report of the Task Group on PCC Sinopia Application Profiles is now available. Recommendations include areas of improvements in Sinopia and BIBFRAME as well as suggestions on maintaining the application profiles going forward. Many of these recommendations were approved and communicated to the appropriate groups.

The Task Group to Support Expansion of PCC Cataloging in Sinopia made a number of wide ranging recommendations in their final report. PoCo approved these recommendations in principle. A follow up task force charged with the implementation will begin its work in February 2021.

The Task Group on Coding for Non-RDA Entities in NARs completed its work. The PCC Policy Committee is currently reviewing their recommendations.

All task group reports can be found on the PCC Website: https://www.loc.gov/aba/pcc/taskgroup/task-groups.html

PCC Report to CC:DA
Julian Everett Allgood
Feb. 2021

Communication:

Nov. 2020: Initiated a new series of updates for PCC members from the PCC Chair
(sent to the PCC list at the end of each quarter)
Nov. 2020: The PCC Policy Committee announced that PCC implementation for the new official
RDA Toolkit will NOT begin before July 2022. PoCo is planning for a rolling implementation
date. The complete announcement may be found in the [PCC Listserv archive](#).

<u>Standing Committee on Applications</u> (SCA) Chair: Lucas (Wing Kau) Mak

 Updates on SCA activities since ALA Annual 2020:

Completed:
- LC's BF to MARC conversion spec/tool survey
  - Survey completed with 19 responses in total; reported written and submitted to
    PCC Policy Committee
- Created a mapping table between various ISO 639 code lists
  - Shared with the PCC ISO 639-3 language code testing project
  - The table has been continuously updated and enhanced by test participants
- Created a conversion table between RDA relationship elements and their unconstrained
  labels generated based on RDA registry data
- Created a mapping between Wikidata properties and MARC 21 authority format
  - Covers selected MARC fields in 0XX, 1XX, 3XX, 4XX, 6XX, and RDA relationship
    designators used in NACO records
- Updated PCC Minimally punctuated MARC bibliographic record guidelines
  - Revision was published in November 2020
  - Clarified handling of MARC 210 (Abbreviated title), 222 (Key title), MARC 240
    (Uniform Title), 242 (Translation of Title by Cataloging Agency), 243 (Collective
    Uniform Title), and 247 (Former Title)

In-progress:
- Mapping between BIBFRAME and Wikidata

3

Standing Committee on Standards (SCS) Co-chairs: Elizabeth Miraglia and Ed Jones

Membership

New Co-Chair: Elizabeth Miraglia ;

New members: Matt Haugen (Rare Book Cataloger, Columbia University) and Anna Slawek (Librarian—Cataloguing, University of Toronto)

Renewed members: Adam Schiff (Washington), Bob Maxwell (Brigham Young), and Kelley McGrath (Oregon)

First class of SCS interns: Adrienne Seely (Authorities, Metadata & Slavic Catalog Librarian, Chicago PL) and Natasha Zaleski (Cataloging Librarian, NJ State Library)

Departing members: Naun Chew (co-chair, Harvard) and Ryan Finnerty (UC San Diego)

Full SCS membership information available at: https://www.loc.gov/aba/pcc/scs/index.html

Recent activity

- Working on how to handle the relationship (formerly relationship designator) proposals in the new RDA Toolkit
- Working on the recording of non-RDA properties in MARC (specifically 370 $i values)
- Postponed BABEL test pending updating of OCLC validation routines for MARC 377 values
- Commented on final report of Sinopia Profiles TG
- Discussed possible ways of coding MARC records to differentiate distinct RDA releases
- Commented on draft charge of MAP Maintenance TG
- Commented on ALCTS SSFV Best Practices for Recording Faceted Chronological Data in Bibliographic Records, version 0.9
- Commented on feasibility study on discontinuing conventional collective titles for compilations of literary works
- Agreed to continue coordinating with RBMS BSC on documentation and implementation of new RDA Toolkit
- Charged the new CONSER Task Group on Description Alignment for Print/Online Resource Descriptions
- Reappointed John Hostage (Harvard), Nancy Sack (Hawaii), and Ed Jones (National University, San Diego) to NACO Advisory Group

<u>Work in progress:</u>

- MARC discussion paper on demonyms written but withdrawn pending discussions with LC about alternative approaches in id.loc.gov ;
- In response to a request from Stephen Kharfen (U.S. Government Printing Office (GPO), SCS is considering how best to align BIBCO & CONSER practices regarding the use of surrogates for descriptive cataloging ;
- SCS compiled information on MARC authority fields awaiting implementation and is receiving ongoing updates from LC ;
- SCS reps completed their work on the ISO 639 Task Group and are working on guidelines for a future test (as mentioned above in the SCA update) ;
- SCS continued to receive and review the monthly reports to PoCo from Policy, Training and Cooperative Programs (PTCP) describing their progress with respect to creating LC-PCC policy statements for the new RDA Toolkit

<u>Parking lot</u>

- PCC Task Group on Supplements and Special Numbers to Serials. Revised policy statement for 2.12 re-drafted in response to LC comments. The task group has also drafted new PSs concerning supplement and special issues at: 0.0; 2.1; 2.3.17; 6.2.2.9.1; 6.27.2.2; 25.1.1.3; and 27.1.1.3. Library of Congress' Policy, Training, and Cooperative Programs unit representatives met with SCS at Annual and will work with the Task Group to revise the PSs starting with 2.12 ;
- SCS and SCT formed a joint task group on Series Training materials (currently on hiatus) ;
- Language expressions. SCS submitted revisions to PS 6.27.3 in August 2017 following PCC endorsement of the policy. In June 2018, SCS was informed that "further consideration of the revised PS is suspended pending internal LC discussion about works and expressions in BIBFRAME" ;
- MARC discussion paper on defining $i for 6XX submitted to MARC Advisory Committee. SCS was asked to consider resubmitting with changes. SCS has taken no further action at this point ;
- SCS considered the future of instructions in the BSR and CSR relating to rare materials in light of the planned RBMS PSs and have provided preliminary feedback to RBMS ;
- SCS received a submission from Council on East Asian Libraries (CEAL) on Taiwanese access points but has deferred consideration of it until RDA revision timelines become clearer ;

Standing Committee on Training (SCT) Chair: Beth Picknally Camden

This report summarizes SCT activities since the ALA Midwinter Conference in June 2020.
Please address any questions to SCT chair Beth Picknally Camden (bethpc@upenn.edu)

Committee members
The current SCT membership is:

Adam Baron (term: 2020-2023)   Nancy Lorimer (term: 2020-2023)
Beth Picknally Camden, chair   Jackie Parascandola (term: 2019-2022)
Paul Frank (LC Liaison)   Laura Ramsey (OCLC Liaison)
Lisa Furubotten (term: 2019-2022)   Brian Stearns (term: 2019-2022)
Ageo Garcia (term: 2020-2023)   Richard Stewart (term: 2020-2023)
Jesse Lambertson (term: 2020-2023)   Dave Van Kleeck (term: 2020-2023)

Interns:

  Emily Boss (term: 2020-2021)   Adam Cohen (term: 2020-2021)

LRM Training Spanish Translation

Charge: Create a high quality Spanish version of the IFLA Library Reference Model (LRM)
training modules. Produce a consistent translation in "Standard Latin American Spanish" that
can be easily understood by Spanish-speakers in Latin America and Spain. Produce a precise
translation with emphasis on the use of new Spanish terms; and, on the uniform use of the
terminology already established by the Spanish "official" version of the seminal document: *IFLA
Library Reference Model: a conceptual model for Bibliographic Information.*

Lead: Ageo Garcia; Review group: Estela Chahbenderian (Universidad de San Andrés),
Emma Rosas (Universidad de Concepción), Angela Quiróz (Biblioteca del Congreso de Chile),
Ligia Montero (Universidad de Costa Rica), Sandra J. Victoria (Instituto Tecnológico de
Estudios Superiores de Monterrey), Guadalupe Barrera (Universidad Iberoamericana, Santa
Fé), Julia M. Martínez (Universidad Autónoma de San Luis Potosí), Carmen Yasmina López
(El Colegio de México, Mexico City), Jessica Almanza (Pontificia Universidad Católica de
Perú), María Rosario Osuna (Universidad de Salamanca)

The modules have been completed and are currently being reviewed by SCT.   We hope to post
the training modules to the Catalogers' Learning Workshop within the next few weeks.

FAST Training for PCC Task Group

Charge: Update documentation and develop a training curriculum for PCC participants who wish to use FAST in BIBCO records or in linked data applications.

Membership: Jesse Lambertson, Chair (FAST Policy and Outreach Committee (FPOC)), Candy Riley (CAMMS SAC Subcommittee on Faceted Vocabularies), Nerissa Lindsey (CaMMS Faceted Subject Access IG co-chair), Sandi Jones (OCLC Product Manager for FAST), Enerel Dambiinyam, Margaret Hughes, Brian Stearns (SCT liaison)

The FAST Task Group sent SCT its proposal language for FAST under subject heading usage in the BIBCO Participants Manual and also submitted a few training videos along with it in support. Deadlines were met and the Group is awaiting feedback and comments from SCT committee members.

SCT RDA 3R Training Task Group: Monographs

Charge: Develop a training curriculum for PCC participants to catalog monographs using the revised RDA Toolkit, LC-PCC Application Profile, LC-PCC Policy Statements, and LC-PCC Workflow Documents. While the training may include concepts applicable to all formats, it is expected that other groups within PCC or specialized cataloging communities will develop more in depth training for cataloging serials and other formats.

Membership: Adam Baron (Chair); Clara Liao, Robert Maxwell, Laura Ramsey, Amanda Ros; Thomas Brenndorfer (consultant)

The task group has been meeting monthly, after being officially charged at the end of July 2020. The group began by compiling and reviewing existing training materials for both original and revised RDA to help identify concepts and possible models for training. To further identify training concepts, task group members reviewed the Guidance chapters in the new RDA Toolkit. The group aims to develop practical, comprehensive training and has begun drafting introductory modules for using the new RDA Toolkit, objectives and principles governing RDA, RDA entities and elements, and recording methods.

Sinopia Training Task Group

Charge: Develop a Sinopia training curriculum for current PCC LD4P cohort members and future PCC users of Sinopia. (Chair: Brian Stearns; Members: Paul Burley, Adam Cohen, Beth Picknally Camden, Greta de Groat, Lisa Furubotten, Michelle Futornick, Jeannette Ho, John Hostage, Nancy Lorimer, Craig Thomas)

The working group continues to receive comments on the draft training from various groups. Training modules have been updated to reflect the latest version of Sinopia. The chair had meetings with the co-chairs of the Task Group to Support Expansion of PCC Cataloging in Sinopia to ensure our work was not duplicative and would be aligned.

Minimal Punctuation Training Task Group

Charge: Develop a training curriculum for PCC participants in minimal punctuation.

(Chair: Laura Ramsey; Members: Brian Stearns, Miloche Kottman, Robert Bremer (OCLC – consultant)

The task group completed training slides, which were posted in January 2020, with revisions posted in April and December 2020. The training slides were updated to revise the URL on slide 26 to point to the updated PCC guidelines. The slides are available at https://www.loc.gov/aba/pcc/sct/documents/GuidelinesMinimallyPunctuatedMARC-SCT-2020-01.pptx.

 NACO Participants' Manual Task Group

Charge: The task group will revise the NACO Participants' Manual, now in its third edition, primarily to update references to various cataloging standards, such as RDA and the LC-PCC policy statements. It will also revise the document to reflect current policies and practices. Reference will be made to DCM Z1 when possible, rather than duplicating text from that source.

Membership: John Hostage, Chair; Paul Frank, Everett Allgood, David Van Kleeck, Melanie Polutta

The task group completed the 4th edition of the NACO manual, which was published in July. The manual is now available from the NACO home page and the NACO documentation page: https://www.loc.gov/aba/pcc/naco/documents/NACOParticipants'Manual-20200708.pdf.   The new manual has also been added to the Cataloger's Desktop.