EVALUATING
LIBRARY
INSTRUCTION

SAMPLE QUESTIONS, FORMS, AND STRATEGIES FOR PRACTICAL USE

Research Committee, Library Instruction Round Table
Diana D. Shonrock, Editor
Evaluating Library Instruction

Sample Questions, Forms, and Strategies for Practical Use

Research Committee, Library Instruction, American Library Association

Edited by Diana D. Shonrock

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1996
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One major role of the American Library Association Library Instruction Round Table (LIRT) is contributing to the excellence of library instruction in all types of libraries. The LIRT Research Committee is charged with identifying, reviewing, and disseminating information about substantive, state-of-the-art research in the field of library instruction and with pinpointing areas where research needs to be developed. All areas of library and information science benefit from retrospective analysis and research, and the LIRT Research Committee has a rich history in both areas.

Traditionally, LIRT has emphasized means by which individual instruction librarians may assess their programs and services. Assessment can be done through consultation, case study, and survey research. Clearly, survey research has enjoyed the broadest popularity among librarians, as it is a convenient way to collect information. To assist library instruction librarians in gathering information about their programs from users, we have created a handbook of model questions that can be used to develop surveys and evaluation instruments tailored to individual settings.

History of the Handbook

Over the years the LIRT Research Committee has undertaken numerous projects to assist librarians in evaluating what they do more effectively. During the summer 1991 ALA meetings, the committee began to discuss a new project. Having recently completed a research project/survey to determine how and why librarians do instruction,1 the committee decided that it next wanted to encourage useful and ongoing research relating to library instruction through an instrument that was already widely used, the evaluation form. Specifically, members hoped to promote the view that library instruction evaluation is undertaken not merely to support librarians’ performance appraisal, but as research that is integral to the instruction process. The committee began a literature review of articles about library instruction evaluation and issued a request for sample evaluation forms from the readers of the LIRT Newsletter, C&RL News, and the LOEX News. About seventy-five sample evaluation forms were soon received.

As indicated by the minutes from the 1991 meeting in Atlanta, the committee originally intended to develop model library instruction evaluation forms along with accompanying research on why certain questions and formats provide more reliable research results than others. Its goals and objectives indicated that the sample forms would serve both as a research tool to critique evaluation forms and as a basis for a series of articles discussing how evaluation of library programs can produce research articles.

The committee began by dividing the sample evaluation forms into three categories: evaluation of instructors, evaluation of class work, and evaluation of materials and equipment as related to library instruction. Next these three groups of questionnaires were subdivided by the types of libraries represented by the LIRT membership: public, special, school, and academic.

Sample questionnaires were then critiqued to select qualities and questions worthy of inclusion in a model survey or evaluation form, and the literature review continued. During this time, the number of sample survey/evaluation forms received increased to nearly 300, and the question arose of the best way to focus the project: should the committee concentrate on a single type of evaluation, such as student evaluation of the instructor or of handouts, or should it develop various types of surveys simultaneously?

As the number of sample questions grew, the committee began to examine the feasibility of creating a handbook of sample evaluation questions for all types of libraries and library environments. First the committee categorized the questions and put them in an electronic format. Individual members entered portions of the questions on disks and initiated the process of eliminating duplication. Next, Julie Todaro entered all the items into a single data file in a number of subsections defined by the area of instruction covered, and the committee commenced the enormous task of trying to determine which questions were applicable to which types of libraries.

During the 1993 summer ALA meeting, the focus of the committee's discussion turned to developing a database of questions that could be assembled in multiple ways and used in multiple types of libraries and library-related situations. The development of this database necessitated not only further sectioning and weeding of existing questions but also adding new questions to address the electronic formats that were being introduced in libraries. Aware of the need for help in designing evaluation forms and heeding the maxim “never reinvent the wheel,” the LIRT Research Committee set its charge as follows:

- discuss and analyze the need in the field;
- design a plan of action;
- gather documents already in use;
- analyze the instruments gathered;
- revise the plan based on the determined need;
- provide information as required;
- compile the questions in usable formats;
- compile model questionnaires; and
- publish and disseminate the information.

This plan seemed ambitious in terms of the amount of information to be gathered, the analysis necessary to make it useful, and the creation of the final product, but the committee felt it was a worthwhile project with achievable results. The handbook that eventually resulted from this plan includes:

A simple guide to developing, conducting, and tabulating a survey or evaluation of library services and programs relating to instruction.

Fourteen sections of sample questions that can be used in various settings.

Four appendixes, containing:
- A. a sample cover letter;
- B. sample attitudinal and measurement scales;
- C. pre- and post-instruction checklists; and
- D. a number of sample evaluation forms developed from this handbook.

A glossary of terms relating to evaluation.

A bibliography of easy-to-read books, chapters, and articles that discuss various aspects of evaluation.

A mail-in evaluation form for the handbook itself.

The final form of this handbook is largely the work of the editor and current chair of the committee, Diana Shonrock. She wrote the introductory matter and many of the section introductions, edited the contributions of other committee members and coordinated their responses to the text, and compiled most of the material in the appendixes.
Acknowledgments

This handbook is the collective effort of hundreds of library instruction librarians. The editor and the LIRT Research Committee are grateful for the advice and counsel of all of them. Special thanks go to:

Everyone who shared sample evaluation forms with the committee.

Members of the LIRT Research Committee past and present.

Previous Research Committee chairs during this project: Emily Bergman, Cindy Schatz, and Rebecca Gardner.

The LIRT Executive Board.

Those special people who gave of their time to read, reread, and pretest this handbook.

The Public Services Division of the Iowa State University Library, which provided me with research time for completing this project.

Particularly, my husband, Bill, and my family, for enduring.

All of us on the committee sincerely hope that you will find this handbook helpful in suppressing the urge to postpone evaluation of your programs and services until you have more time; that time won’t come. We hope, too, that you will be encouraged to begin ongoing library instruction research as an outgrowth of this evaluation process.

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Introduction

There are three basic steps involved in library instruction: first, determine the needs; second, design the program; and third, evaluate the result to see if it met the predetermined needs. This practical handbook focuses mainly on the third step, but because evaluation must be considered when planning, it also assists in the design of library instruction. Devising the evaluation before the instruction takes place will help you to prepare a clear, coherent presentation.

The hundreds of questions in the fourteen sections of this handbook can be used to design a variety of instruments ranging from pretests, to evaluation of a workshop, formative evaluation of a videotape, or summative evaluation of a semester course. The questions were gathered from instruments used by librarians around the country and then revised, expanded, and updated to provide models applicable to a variety of situations in all types of libraries. The handbook also provides many useful aids to developing an evaluation process, among them:

- some simple suggestions on tabulating the information gathered;
- an appendix containing acceptable, tested response points for attitude and measurement scales;
- a selective glossary of terms from the literature as used in this handbook;
- an appendix containing sample evaluation forms devised using questions from this handbook; and
- a bibliography of practical materials related to writing goals and objectives and developing evaluations.

Planning to Evaluate Library Instruction

The Purpose of Evaluation

The hard data that librarians need to support decisions are often difficult to collect in service environments where users may not interact directly with the staff even when they benefit from the information or resources. Yet such data are crucial for accountability and decision making in library instruction. It answers questions such as: “How well did we do this?” “How can we better allocate our resources?” “Where can we make changes or improve?” Surveys and evaluations are proven ways to gather data. A well-written, successfully executed survey or evaluation contributes to an organization’s self-analysis by providing useful, realistic information that reflects activity and use, as well as data on facilities, publicity, programs, expertise, and services.

Proper Planning

Planning is probably the most important and most neglected part of any library services program. Creating effective and useful assessment instruments requires both intent and forethought.

**Intent**—knowing what you want to accomplish before you set out a plan.

**Forethought**—planning through mental formulation.

Proper prior planning avoids pitfalls! Develop a strategy that will ensure the best possible results from your evaluation instrument. Ask yourself:
What do I want to know?
How can I gather this information?
How will I use this information?
The first of these questions is addressed through "needs assessment."

Needs Assessment
Anne Roberts states that the results of needs assessment should tell you:

- who the users are,
- what they already know,
- what they don't know, and
- what they want to be able to do.¹

Needs assessment can take many forms. Here it will be used to define the goals and objectives of the program by determining the participants' level of knowledge prior to the library instruction program or project. For student patrons this can be accomplished by consulting a teacher familiar with the problems they are having in their writing or what skills they need to write a paper appropriate to their educational level. Other examples of needs assessment include a short pretest of students’ library skills to determine their research ability or a survey of public library users to learn their perceptions of their programming needs. Once the needs are understood you can establish instructional goals and objectives and devise an instrument to measure your progress. Note that evaluation must be part of the planning process if presentations, workshops, or classes are to be effective.

Goals and Objectives
Writing goals and objectives for a survey or evaluation forces the librarian, teacher, or presenter to organize material into successive increments. According to Roberts, goals are the highest ends one strives to attain. Yet goals must be stated in terms of specific and realistic results. Objectives are the activities outlined in the action plan; they define the specific results mentioned in the goals. An objective states the specific criteria of acceptable performance so that goals can be recognized and achieved, and performance and growth can be measured.

Evaluation tells us what has happened after we acted, and whether or not we achieved what we set out to do. When evaluation is built into goals and objectives from the beginning, it allows us to assess their realization. Virginia Tiefel observes that an objective has three characteristics:

- performance—what the learner is able to do, the task;
- conditions—conditions under which the performance is expected to occur;
- criterion—quality or level of performance that is acceptable.²

These characteristics of objectives are delineated in the boxed example below.

<table>
<thead>
<tr>
<th>Goal:</th>
<th>All freshmen students can use the &lt;Blank&gt; Library to locate material for a research project.</th>
</tr>
</thead>
<tbody>
<tr>
<td>Objective:</td>
<td>Following a demonstration of the online catalog, students will be able to:</td>
</tr>
<tr>
<td>Performance:</td>
<td>conduct searches in the online catalog</td>
</tr>
<tr>
<td>Conditions:</td>
<td>Following a 1-hour demonstration of the online catalog</td>
</tr>
<tr>
<td>Criterion:</td>
<td>successfully complete an author search, a title search, a subject search, and a keyword search within 30 minutes.</td>
</tr>
</tbody>
</table>


When writing objectives, use verbs that detail action, such as "write," "select," "list," or "name." When objectives are written in terms that are easy to verify, evaluation becomes a natural part of the planning process.

Resources are also involved in achieving objectives. These include time, money, people, and materials.

The Evaluation Process: Ten Basic Steps

Evaluation of library instruction materials, programs, and sessions can occur at various times before, during, and after their development and presentation. The two basic forms of evaluation are formative and summative. Formative evaluation collects data about materials and programs as they are being developed. Often applied to print handouts, audio- or videotapes, and computer-aided instruction, it allows developers to modify such products and make them more effective. Summative evaluation is conducted after a presentation or product has been introduced, to determine its success; it is often used with instruction programs, workshops, or supporting materials. Regardless of when the evaluation is conducted, it should be devised before the instruction or program takes place.

Items in any questionnaire, survey, or evaluation must be both reliable and valid. "Reliability" refers to the degree to which the same instrument will produce the same results on different occasions, and requires that each question have the same meaning to all respondents. "Validity" assumes that the respondent is qualified to answer the questions and that all questions cover the content of the session to be evaluated. Although items in this handbook have not been tested individually, they have been examined for style and format that yield both reliability and validity when used in appropriate situations.

Busy librarians may find the idea of undertaking surveys or evaluation research projects to be daunting. They should bear in mind that such activities:

- can be conducted through observation, interview, direct mail, follow-up to instruction, and many other ways.
- can be implemented at various times: following programs or instruction, before designing or pretesting a program, or at intervals during a course.

There are ten basic steps in designing program surveys or evaluations:

1. Determine why you need to do a survey or evaluation.
   To justify new signs or a new position? To plan for redesigning a course or curriculum? To justify the amount of time spent on a program or the new equipment needed for it?

2. Determine what you need to know.
   Who attended the program? Have the patrons had prior training using the library or the online catalog? Did the students get what they needed from the instruction?

3. Determine whom to ask (the target audience).
   Do you need to ask everyone or only a representative sample?

4. Determine the best way to find out what you need.
   Some sample methods follow.
   a) Select ten to fifteen questions to ask patrons online as they finish using the new online catalog.
   b) Select three questions that the circulation staff can ask patrons as they check out about . . . the new signs . . . the new remodeling . . . a new CD-ROM index.
   c) Select ten questions that volunteers could ask patrons as they leave, about . . . the children's program . . . the new information kiosk . . . the new CD-ROM.

---

d) Design a one-page evaluation of a librarian’s presentation.

e) Choose eight questions that can be inserted into the gas company’s bill mailing about ... the library’s hours ... bookmobile service.

f) Choose twenty questions for a half-page insert in the local or campus newspaper or newsletter about library services or programs.

g) Design a survey to be sent to all faculty members about the need for new or existing instruction programs or knowledge of what already exists.

5. Develop the questions.

a) Select either nonstructured (open-ended) or structured (fixed response such as “yes–no” or multiple-choice) questions.

b) Determine what demographic data you need to know, such as age, year in school, or education.

c) Write the questions. Important elements in constructing evaluation questionnaires or surveys are addressed in the following section on “Developing the Questionnaire or Evaluation Form.”

6. Pretest the questions and revise them.

This eliminates questions that are misinterpreted and yield irrelevant answers.

7. Assemble the questionnaire.

Layout is important! (See p. 5).

8. Include a cover letter or introductory paragraph.

This should explain why the questionnaire is being administered and approximately how long it will take to complete.

9. Determine how and by whom the results will be tallied.

How will they be used and/or disseminated? (See below, “Results of Evaluation,” p. 6.)

10. Report the results.

(See below, “Results of Evaluation,” p. 6.)

Surveys and evaluations produce valid information, not just impressions. They tell us what we do, how we do it, how well we do it, and what we need to do. Don’t be afraid! With proper prior planning, you can create a product that will yield usable and useful results.

Developing the Questionnaire or Evaluation Form

Introducing the Form

Begin by telling the respondent why this evaluation is being undertaken. Guarantee confidentiality if this is important, or ask for a name and address or phone number if follow-up may be necessary. This can be accomplished through use of a cover letter or a clearly worded paragraph at the beginning. Provide instructions on how to complete the questionnaire. Do not depend solely on verbal instructions.

EXAMPLE

Please help us to evaluate this workshop by answering the questions below and adding your comments.

Writing the Questions

1. Begin with a few nonthreatening questions, such as demographic questions.6

2. Place important questions toward the beginning (but after demographic questions).

3. Group questions into logical coherent sections covering, for example, the materials, the instructor, and attitudes.

4. Avoid making the questionnaire seem like a test.

5. Be sure that all words are understood by the respondents. “Each question should be so clearly worded that all respondents will interpret it the same way.” Don’t use library jargon! A questionnaire should always be pretested to determine whether it is clear and appropriate to the audience.

---

6. Avoid emotionally charged language. Use nonsexist, nonracial language and avoid terms that suggest ethnic bias.

7. Use open-ended questions selectively. These may be useful for identifying noteworthy issues, but should be asked in small numbers or as a pretest (to determine appropriate choices for answers for the final version).

8. Attitudinal questions with a range of answers should always be written in the form of a statement.

9. Avoid double negatives.


11. Be sure that each question asks for only one piece of information. (Ask whether the handout was clear or whether it was useful, but NOT BOTH in the same question.)

12. Avoid vague terms such as “several”; “vague questions encourage vague answers.”

**Determining the Layout**

Be sure to provide instructions with each question or set of questions, as appropriate. Some possibilities include:

- *Circle one answer for each question.*
- *Check all that apply.*
- *Fill in the blank.*
- *Fill in the appropriate responses on the attached computer answer sheet.*
- *Write your comments on the back of this sheet.*

Other samples are demonstrated in the examples given later in this section.

Here are a few hints to keep in mind in planning the layout of your evaluation form.

1. Make the form appealing to the eye.
2. Avoid the temptation to overcrowd the pages.
3. Make the form brief. Respondents quickly lose interest in long questionnaires.
4. Indicate clearly where the answers belong.
5. Give brief but clear instructions for completing the form.
6. Avoid using both sides of the page whenever possible.

7. Use boldface type to identify individual sections or emphasize words.
8. Print all instructions in boldface or italics.
10. Choose one type of question for the main body (e.g., multiple choice or yes/no).

**EXAMPLES**

1. I use the *<Blank>* Library:  *(Check one.)*

   ___ Daily
   ___ Weekly
   ___ Monthly
   ___ Once or twice a year
   ___ Never

2. The new library signs make it easier to find the children’s section.  *(Circle one number.)*

   Strongly agree 1 2 3 4 5  Strongly disagree

3. The handout on *<blank>* is easy to understand.  *(Circle the number of your answer.)*

   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree

   or

*Use the following responses for questions 4–10 to indicate your feelings about our new CD-ROM databases. Fill in your responses on the attached computer answer sheet.*

   1/A Strongly agree
   2/B Agree
   3/C Neutral/Undecided
   4/D Disagree
   5/E Strongly disagree
4. The <blank> CD-ROM was easy to use.

5. The <blank> CD-ROM was available when I needed to use it.

Although using Likert or other attitudinal scales for survey questions appears scientific and objective, they require care in the wording of questions and statements and the construction of multiple-choice answers. For example, negative statements should be interspersed among positive ones to combat the "halo effect." Moreover, all scales should be balanced, with an equal number of options on either side of the middle. (See Appendix C for examples of attitudinal scales and additional information.)

Allow a final question or two for respondents to tell you about things you haven’t asked, and to make comments.

**EXAMPLE**

*If you have additional comments about the online catalog workshop, please write them in the space below.*

**Results of Evaluation**

**Tabulating, Coding, and Analyzing the Results**

Consider how the responses to your survey or evaluation form will be coded and tabulated or scored before administering it. As there are numerous methods for tabulating results, explore your options when planning the form, and choose the one that best meets your needs. The simplest method is to hand-tabulate the number of persons who respond in each way and calculate percentages. Many readily available software packages, such as Lotus or SPSS, provide more sophisticated analyses. Remember, however, that statistical programs can overanalyze the results to the point of meaninglessness. An excess of information only obfuscates an issue. Another approach is to seek help from an expert. Resource people available to you might include the testing service or statistical consultant at your college or university, the state or area education association for your school, the state library personnel for your public library, or an in-house specialist.

**Reporting the Results**

The purpose of doing a survey or evaluation is to make a point. Inform administrators or the public or user groups of the results of your efforts. State the implications clearly. If, however, the results are not as explicit as you had hoped, use the opportunity to explain what you learned and how it can improve future projects and instruction efforts.

Remember that surveys and evaluations are learning experiences. Use their results to make adjustments and improve your future endeavors.

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*Note: When a computer answer sheet gives you answer choices such as 1/A, it is best to use this as your sample answer format.*

**Thank you for completing this evaluation of <blank>. Please return it to:**

<Name>
<Library>
<Address>
<City, State, Zip>
Model Questions for Evaluation Instruments

Notes on Using These Questions

This handbook is designed as a guide for simplifying the process of planning and evaluating library instruction. Its sample questions and statements, derived from instruments used by libraries throughout the country, can in turn be used to design a wide variety of new instruments. These samples are arranged in fourteen sections proceeding from introducing the evaluation form to the closing “thank you.” In between come sections on evaluating materials, facilities, assignments, methods, instructors, and much more. Each section commences with an explanation of the types of questions it contains, and the rationale for using them.

Users of this handbook should note the following:

Many similar questions appear in various sections (or within the same section) in different forms and formats. Choose the versions that apply to your particular situation, or that otherwise work best for you.

Commentary about individual questions or statements appears in italics and is set off by rules above and below.

The designation <blank> in questions or statements indicates that you must fill in the institution, library, subject, course, program, or tool specific to your situation.

The underlining of words in questions or statements is intended to add emphasis or clarity.

A few sample statements have been stated in the negative to avoid the “halo effect” that can result when respondents see only positive statements and therefore tend to be overly positive in their responses. Other statements can be recast negatively at your discretion.

Questions may be adapted for instruments to be used before, during, or after instruction.

Additional information about tabulating responses is provided in the Introduction, under the heading, “Results of Evaluation.” Sample scales are shown in Appendix B, and sample questionnaires are provided in Appendix D.
SECTION 1
Sample Introductory Statements

Your evaluation or questionnaire should always begin with an explanation of why it is being conducted and how the responses will be used. A short statement covering these points will improve the response/return rate. It should also guarantee confidentiality if this is important to the respondents. This can be done through a cover letter or a short paragraph at the top of the form itself.

A cover letter is essential in a mailed survey or evaluation. It should be short and to the point. Because your cover letter gives the first impression, it should be attractive to the eye. Your library’s letterhead stationery adds legitimacy to your request for information, as does the signature of an authority figure.

A cover letter should address the following questions:

- Why is this evaluation being done?
- Who is being surveyed?
- What is the approximate time required for completion?
- What is the deadline for returning the responses?

Where should the questionnaire be returned, and to whom?
Will a follow-up be conducted if the original form is not returned?

The introduction to your evaluation form should contain clear, concise directions for answering the questions. Vaguely written or spoken explanations often lead to misunderstandings and uneven responses. Do not leave the explanations to chance! Test your survey with a small group first, and rectify ambiguities for the final product. Keep in mind that many people read only the first sentence of the introduction, and some do not read directions at all. You may wish to highlight instructions by setting them in boldface or italic type.

Suggested Reading


EXAMPLES OF INTRODUCTORY STATEMENTS

The <Blank> Library wishes to determine our patrons’ satisfaction with our new online catalog. Please return this survey to <Blank> by <date>.

The Instruction Department of the <Blank> Library wishes to evaluate our graduate student orientation session on <blank> to better serve the research needs of new graduate students.

The Instruction Department of the <Blank> Library would appreciate knowing your feelings about the library research skills of incoming freshman students at <Blank>.

OUTLINE OF SECTION 1
Sample Introductory Statements

I. General Introductions
II. Introductions for Evaluative Questionnaires
III. Introduction for Open-Ended Questionnaires
I. General Introductions

1. STUDENT FEEDBACK SHEET

   Librarian’s Name: ___________________________ Date: ________________

   Course Title: ___________________________

   Please help us by taking a few moments to complete this evaluation form. All comments are welcome.

2. SUBJECT SESSION EVALUATION

   Class: ___________________________ Librarian Instructor: ___________________________

   Please CIRCLE the appropriate responses for each question:

   or

   Please FILL IN the appropriate circles on the attached answer sheet.

3. Please answer the following questions designed to assess your knowledge of how to use the <Blank> Library to do research.

4. You can help us to find out if we succeeded in teaching you how to find magazine articles in the <Blank> School Media Center by answering the following questions. Please mark your answers in the boxes next to the questions.

5. We would appreciate it if you would answer the following questions designed to assess the effectiveness of our Internet training.

II. Introductions for Evaluative Questionnaires

1. Evaluation

   Please take a few minutes to answer the following questions. Your responses will be used to improve our instruction. Please write comments, especially if you have answered “no” to any of the questions. Thank you.
2. **Library Session Evaluation**

*Please take a few minutes to tell us whether the library session you had in <blank> was helpful. We appreciate your feedback—it will help us to do a better job.*

3. **Please help us to evaluate this class by answering the questions below and writing your comments.**

4. **The purpose of this questionnaire is to learn your opinions about the class you just attended. Indicate your opinions on the questionnaire by filling in your response to each question using the following scale.**

   1. if you Strongly agree
   2. if you Agree
   3. if you are Neutral or Undecided
   4. if you Disagree
   5. if you Strongly disagree

5. **This questionnaire asks you to evaluate how well we succeeded in training you to use our online catalog. Please give us your opinion by answering the following questions on the attached answer sheet.**

6. **We would like to determine if we answered your questions in our tour of the <Blank> Media Center. Please take the time to let us know if our orientation was helpful to you. Leave the form in the box on the librarians’ desk.**

7. **Please help us in determining if our <Blank> CD-ROM training session was helpful to your students in completing their research assignment.**

### III. Introduction for Open-Ended Questionnaires

1. **This evaluation form is designed to produce information about our instruction that will make it easier to determine what, if any, changes need to be made. Your thoughtful and complete response will be most appreciated. Responses that include specific examples and illustrations will provide the most useful data. You need not sign the form. Please return it at the next class session or any time during the next two days to <Blank>. Thank you.**
The information provided in this section will help programmers/instructors in targeting the level of instruction for the intended audience. Understanding your audience is key to interpreting results of surveys or evaluations.

Select those questions that will allow you to identify your audience. This handbook may not cover all factors that are important to your survey or evaluation. Its examples should, however, help you to determine who your intended audience includes. Once you have determined whom your respondents will be, pretest your questionnaire to be sure that the questions elicit the type of responses you intend. Identify your audience correctly. Ask only those questions that yield information you need for your data analysis; for example, questions about age and sex are not always appropriate. Ask questions about grade point average only if they will help you with your analysis; this type of question could offend some potential respondents but might be necessary for surveys that attempt to predict outcomes such as success in college based on the ability to do research.

Demographic questions can be placed at the beginning or the end of the questionnaire. In evaluations of current programs, demographics usually precede the evaluative questions; in needs assessments or surveys, however, they often appear last so that respondents who don’t wish to give this type of information will not refuse to answer the other questions as well.

Suggested Readings


**OUTLINE OF SECTION 2**

Demographics/Patron Information

I. Age
II. Sex
III. Race
IV. Level of Education
V. Grade Level/Classification
VI. Major
VII. Grade Point Average
I. Age

*If this information is important the categories should be adjusted to match your audience. Try to make the increments of equal size and leave room on the top and bottom for persons whose responses don’t match the groupings.*

1. Age:  *(Please list.)* __________

2. How old are you? __________

3. Age:

   *Below are some possible categories:*

   a) 16–18
   b) 19–21
   c) 22–24
   d) 25–27
   e) over 27

4. Age: *(Please check one.)*

   ___ Under 25
   ___ 26–35
   ___ 36–45
   ___ 46–55
   ___ 56–65
   ___ Over 65

   ___ under 14
   or ___ 14–15
   ___ 16–17
   or ___ 18 or older

II. Sex

1. Sex:

   ___ Female
   or ___ Male

   a. male
   b. female
2. Sex:

[ ] F

[ ] M

3. Are you a boy or a girl? (Circle the right answer.)

BOY GIRL

III. Race

In this type of question, choices of responses should reflect your population.

1. Race:

a. Caucasian
b. Afro-American
c. Hispanic
d. Asian
e. Other, please identify: ________________

IV. Level of Education

1. Level of education:

a. Less than a high school education
b. High school or GED
c. Some college
d. 4-year college degree
e. Advanced degree
V. Grade Level/Classification

1. What is your present grade level? (Circle your answer.)
   a. 1st grade
   b. 2nd grade
   c. 3rd grade
   d. 4th grade
   e. 5th grade
   f. 6th grade
   g. 7th grade
   h. 8th grade

2. What is your grade level or class level?
   ___ freshman
   ___ sophomore
   ___ junior
   ___ senior
   a. freshman
   b. sophomore
   c. junior
   d. senior
   e. special student or other

3. Status: (Check one.)
   ___ Freshman
   ___ Sophomore
   ___ Junior
   ___ Senior
   ___ Other, please specify: ____________________________

4. Class level: (Check one.)
   ___ Graduate
   ___ Undergraduate
   ___ Other
5. Please check Class:
   ___ Freshman
   ___ Sophomore
   ___ Junior
   ___ Senior
   ___ Master’s
   ___ Doctorate

   and Status:  (Check all that apply.)
   ___ New student
   ___ Transfer student
   ___ Returning student
   ___ International student
   ___ Special student
   ___ Part-time student
   ___ Full-time student

6. Status:  (Check one.)
   ___ Undergraduate
   ___ Graduate
   ___ Staff
   ___ Faculty
   ___ Other—please specify __________________________
   Department: __________________________

7. Status:  (Circle one.)
   1  Researcher
   2  Staff member
   3  Administrator
   4  Visitor
   5  Other, please specify __________________________

8. How many years have you attended <Blank>?
   ___ Less than one
   ___ One
   ___ Two
   ___ Three or more
9. Number of college courses you have previously taken:
   ( ) 0–5
   ( ) 6–10
   ( ) 11–15
   ( ) 15+
   ( ) Already have a degree: A.A., B.A., M.A. (Circle one.)
   Other ____________

10. Number of college credits already completed:
    1 none
    2 fewer than 15
    3 16 to 30
    4 31 to 45
    5 46 or more

These categories may vary but should be of equal size.

11. Number of quarters/semesters you have completed at <Blank>: (Count summer school as one.)
    __ a) None
    __ b) One
    __ c) Two
    __ d) Three
    __ e) More than three

12. Please indicate your student status.
   [ ] A Full-time day
   [ ] B Part-time day
   [ ] C Evening
   [ ] D Saturday only
   [ ] E Other. Please explain.

13. Did you transfer here?
    __ Did not transfer here
    __ Transferred from a two-year college
    __ Transferred from another four-year college
14. How long have you been out of high school?

[ ] A  Less than one year
[ ] B  1–5 years
[ ] C  6–10 years
[ ] D  More than 10 years

15. Number of students in your high school graduating class:

____ a) 1–250  1  1–50
____ b) 251–500  2  51–100
____ c) 501–750  3  101–150
____ d) 751–1000  4  151–200
____ e) Over 1000  5  201–250

VI. Major

1. Department or major: ________________________________

2. Is this session in your major field?

   ___ Yes
   ___ No

3. Is this course required for graduation?

   ___ Yes
   ___ No

4. Please indicate your major by checking one of these categories:

   [ ] <Business>
   [ ] <Science and Related Technologies>
   [ ] <Humanities>
   [ ] <Social Sciences>
   [ ] Undeclared
VII. Grade Point Average

1. What was your overall grade point average at the completion of last semester?   (Circle one.)
   a) 2.0 or below
   b) 2.1–2.5
   c) 2.6–3.0
   d) 3.1–3.5
   e) 3.6 or above
   f) new student

2. What is your approximate cumulative grade point average?   (Check one.)
   ( ) 3.50–4.00
   ( ) 3.00–3.49
   ( ) 2.50–2.99
   ( ) 2.00–2.49
   ( ) Under 2.00

Although many of the examples in this section are most applicable to academic libraries, they can be adapted for other library settings.
SECTION 3
Patrons' Library Background

The information in this section will help you to assess the knowledge and library expertise of your clientele. This assessment will enable you to target specific areas of need in preparing an instruction session. You may want to conduct this type of survey well before the session or class. Copies could, for example, be sent to students or to their teacher. The responses will provide a useful planning tool.

Decide if you need to define terms (e.g., periodical, online catalog) before you ask your questions. Then select the types of questions most pertinent to your library setting. In questions that ask about frequency of library use, terms such as “frequently” or “seldom” are best avoided, as they are open to personal interpretation; instead use specific time periods, such as “once a day,” “once a week,” or “once a month.”

What you decide to ask may depend on the audience. Surveys about previous library use or surveys requesting teachers’ perceptions of their students’ library use are often important in deciding on the type of instruction. Such surveys are commonly done in tandem to determine both the similarity of responses and where the gaps exist between real library experiences and teachers’ perceptions of the same. Surveys of faculty/teacher perceptions of student ability can be eye-opening experiences for librarians, as faculty expectations of students are often unrealistically high.

Suggested Readings


OUTLINE OF SECTION 3
Patrons' Library Background

I. Library Usage
II. Previous Library Usage
III. Previous Library Instruction
IV. Faculty/Teacher Perception of Students’ Skills
Library Usage

1. I use the library:  (Check one.)
   __ Daily
   __ Weekly
   __ Monthly
   __ Once or twice per year
   __ Never

2. How often do you use <Blank> Library?
   __ at least once a week
   __ at least twice a month
   __ less than twice a month
   __ never

3. I use the bookmobile:  (Check one.)
   __ at least once a week
   __ at least once a month
   __ once or twice per year
   __ never

4. Check the type of library that you use most often:
   __ a)  school library
   __ b)  college or university library
   __ c)  public library
   __ d)  other (what type?) ____________________

5. In general, how often have your courses required papers or research projects involving use of the library?
   __ at least once a month
   __ at least twice a semester
   __ less than twice a semester
   __ never
6. How often do you use the <Blank> Library for each of the following purposes? Check one response in each category below.

   a) To study for courses.
      ___ at least once a week
      ___ at least twice a month
      ___ less than twice a month
      ___ never

   b) To use reserve materials for courses.
      ___ at least once a week
      ___ at least twice a month
      ___ less than twice a month
      ___ never

   c) To obtain information for research and/or class assignments.
      ___ at least once a week
      ___ at least twice a month
      ___ less than twice a month
      ___ never

   d) For non-class-related reading.
      ___ at least once a week
      ___ at least twice a month
      ___ less than twice a month
      ___ never

   e) To use periodicals (magazines, journals, newspapers).
      ___ at least once a week
      ___ at least twice a month
      ___ less than twice a month
      ___ never

   f) To socialize or relax.
      ___ at least once a week
      ___ at least twice a month
      ___ less than twice a month
      ___ never

   g) For what other purpose do you regularly use <Blank> Library?  (Please specify.)
II. Previous Library Usage

1. How often did you use a library in your studies before you came to <Blank>?
   a) Not at all
   b) 1 to 3 times a month
   c) 4 to 6 times a month
   d) More than 6 times a month

2. Have you used other <academic/public/school> libraries before?
   ___ Yes
   ___ No

3. Please indicate the type and extent of use you have made of this library prior to this instruction session.
   ___ Never used the library before
   ___ Used for courses in the same discipline
   ___ Used for courses in other disciplines

4. Please make a check mark in front of the library activities you took part in this <semester, summer, etc.>.
   ___ Worked on a class assignment
   ___ Did homework
   ___ Studied with friends
   ___ Asked for help with a paper
   ___ Read a book
   ___ Other, please list ___________________________

5. Please indicate the type and extent of use you have made of other <school libraries, media centers, public libraries> prior to this library session.
   ___ Not at all
   ___ 1 to 3 times a month
   ___ 4 to 6 times a month
   ___ More than 6 times a month
6. Have you ever used a CD-ROM database to find articles on a subject?
   __ Yes
   __ No
   __ Don’t know

7. Have you ever asked for assistance at the reference desk?
   __ Yes
   __ No

III. Previous Library Instruction

1. Have you ever had library instruction at <Blank> before?
   __ Yes
   __ No

   If yes, please list course name(s) and number(s):

2. This is my first session relating to <blank area> at <Blank> Library:
   __ Yes
   __ No

3. Before taking this course when did anyone explain how to use library resources to you? Check all that apply.
   __ In grade school
   __ In high school from a librarian
   __ In high school from a teacher
   __ In the public library from a librarian
   __ Never
   __ Other, please identify
4. Before taking this course, what kinds of instruction in using the <Blank> Library had you had?
   ___ a) None
   ___ b) Orientation to Library by a library staff member
   ___ c) Guided tour of <Blank> Library
   ___ d) Instruction from a librarian
   ___ e) Instruction from an instructor teaching in one of your classes
   ___ f) Assistance at Reference Desk

5. My previous library training includes:  (Check as many of these as seem appropriate to your situation.)
   ___ a) How to use a card catalog
   ___ b) How to use reference books (encyclopedias, dictionaries, etc.)
   ___ c) How to use Readers’ Guide to Periodical Literature
   ___ d) How to use the Dewey Decimal System
   ___ e) How to use the Library of Congress System
   ___ f) How to use periodical indexes (other than Readers’ Guide)
   ___ g) How to use an online catalog
   ___ h) How to use the Internet
   ___ i) How to use CD-ROM indexes, e.g., <Blank>
   ___ j) Online or paid computer searches: BRS, DIALOG, CIP, etc.

6. Which of the following did you know how to use before the class session on research in the library?  
   (Check all that apply.)
   ___ Card catalog
   ___ CD-ROM periodical and newspaper indexes
   ___ Print indexes
   ___ Subject encyclopedia or dictionary
   ___ Specialized bibliography
   ___ Online catalog
7. In using the library for this course or other courses at <Blank>, what areas have you had problems with? *(Check all that apply.)*

   __ Choosing and narrowing a topic for a research paper  
   __ Finding background materials in an encyclopedia, etc.  
   __ Finding appropriate subject headings and using the <card catalog/online catalog> to find books on a topic  
   __ Using periodical indexes  
   __ Finding books related to your topic that were not already checked out  
   __ Finding citations to books and journals that the library does not own  
   __ Other:

IV. Faculty/Teacher Perception of Students’ Skills

1. Incoming freshmen do not have the necessary skills to use a research library.
   1  Strongly agree  
   2  Agree  
   3  Neutral/Undecided  
   4  Disagree  
   5  Strongly disagree  

2. It is important for students to know how to use the library.
   1  Strongly agree  
   2  Agree  
   3  Neutral/Undecided  
   4  Disagree  
   5  Strongly disagree  

3. Having the library staff teach basic library skills relieves me of having to teach research skills.
   1  Strongly agree  
   2  Agree  
   3  Neutral/Undecided  
   4  Disagree  
   5  Strongly disagree
4. A basic library skills course establishes the foundation for learning discipline-specific research skills.

   1   Strongly agree
   2   Agree
   3   Neutral/Undecided
   4   Disagree
   5   Strongly disagree

5. A basic library skills course should be taught at <Blank>.

   1   Strongly agree
   2   Agree
   3   Neutral/Undecided
   4   Disagree
   5   Strongly disagree

6. I feel that my students were adequately prepared to do <blank> level research.

   1   Strongly agree
   2   Agree
   3   Neutral/Undecided
   4   Disagree
   5   Strongly disagree

7. Do you feel that your freshman students received adequate preparation in high school to use the <Blank> Library?

   ___ Yes
   ___ No
   ___ Not sure

8. Was this the first time you have used the library’s instruction services?

   ___ Yes
   ___ No

   If no, on how many previous occasions have you used these services? ___________________
9. How would you rate your students’ ability to use the library?  (*Circle one.*)

High  1  2  3  4  5  Low

10. How many times in the past have you planned lessons with a librarian?

___ Never
___ 1–2
___ 3–5
___ 6–10
___ More than 10

11. Are there things about college students in general, or this class in particular, that would be helpful for the librarian to know?
Evaluation of library facilities, concerning either the actual placement and arrangement of library services and resources or the classroom in which instruction takes place, is not widely practiced. Yet the environment in which patrons use and learn about resources can significantly affect feelings of library anxiety. In all types of libraries, clear and instructive signs and logically arranged service points will help patrons to feel more comfortable. Similarly, a training facility that has good acoustics and lighting and where on-screen projections are easy to read will enhance patrons' learning experiences. Mastering complex library resources can be stressful enough without impediments such as distracting noises or poor visibility. Elements to be considered when evaluating physical facilities include acoustics, temperature, lighting, and accessibility as well as the overall ambiance of the space.

Suggested Readings


OUTLINE OF SECTION 4

Physical Facilities

I. Library Facilities

II. Classroom/Lab Facilities
Library Facilities

1. The open hours of the library are convenient for me.
   1  Strongly agree
   2  Agree
   3  Neutral/Undecided
   4  Disagree
   5  Strongly disagree

2. The open hours of the Reference Desk are adequate for my needs.
   1  Strongly agree
   2  Agree
   3  Neutral/Undecided
   4  Disagree
   5  Strongly disagree

3. The environment (acoustics, temperature, lighting, etc.) was a good one for learning.
   1  Strongly agree
   2  Agree
   3  Neutral/Undecided
   4  Disagree
   5  Strongly disagree

4. The level of noise in the library inhibited my ability to study.
   1  Strongly agree
   2  Agree
   3  Neutral/Undecided
   4  Disagree
   5  Strongly disagree

5. The temperature in the library was too warm for studying.
   1  Strongly agree
   2  Agree
   3  Neutral/Undecided
   4  Disagree
   5  Strongly disagree
6. The atmosphere in the library is conducive to student learning.

   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

7. The check-out procedures are convenient.

   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

8. There are enough tables and chairs in the study areas.

   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

9. The special areas of the Reference Room are clearly marked.

   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

10. There are enough CD-ROM workstations available.

    1. Strongly agree
    2. Agree
    3. Neutral/Undecided
    4. Disagree
    5. Strongly disagree
11. Did you find the signs in the library helpful?
   ___ Yes
   ___ No
   ___ Didn’t notice any signs

12. Do you have suggestions about how the arrangement of the library or the location of its services might be improved?

13. Do you have comments concerning improvements in services or physical layout of the library?

14. Changes in the site, physical facilities, scheduling, projection visibility, etc., that I would recommend are:

15. Do you have suggestions for improving the signs in the library?

II. Classroom/Lab Facilities

1. The lighting in the classroom was adequate for note taking.
   1  Strongly agree
   2  Agree
   3  Neutral/Undecided
   4  Disagree
   5  Strongly disagree

2. The arrangement of the classroom helped make discussion possible.
   1  Strongly agree
   2  Agree
   3  Neutral/Undecided
   4  Disagree
   5  Strongly disagree
3. There were enough seats in the classroom.

   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

4. There were not enough computers in the computer lab.

   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

5. The <blank> equipment was helpful to my understanding of the material presented.

   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

6. The computers in the teaching facility were in good working order.

   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

7. The computers in the teaching facility were easy to use.

   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree
8. The arrangement of the classroom/lab was:  (Check one.)

poor  fair  good  very good  excellent
[     ]  [     ]  [     ]  [     ]  [     ]

9. The visibility of the on-screen projection in the classroom was:

   ___ excellent
   ___ very good
   ___ good
   ___ fair
   ___ poor
Printed resources in the form of textbooks, handouts, workbooks, assignments, and pathfinders used during library instruction are an important component of the learning process. Handouts and other printed sources serve multiple instructional purposes: they can reinforce the content of the library presentation or supplement the library presentation with additional information. Printed assignments provide students with an opportunity to get hands-on experience using library resources; materials such as pathfinders or bibliographies list resources that individuals can consult independently. In some cases, handouts and workbooks are the only way that patrons learn about the library and its resources. When evaluating library materials, keep in mind that handouts and other library materials should be well organized and easy to read as well as useful and relevant to the library presentation or research assignment.

Suggested Readings


**OUTLINE OF SECTION 5**

**Materials**

I. Textbooks, Manuals, or Workbooks
   A. Students
   B. Teachers/Instructors

II. Handouts, Bibliographies, or Pathfinders
I. Textbooks, Manuals, or Workbooks

A. Students

1. The workbook was a very useful tool for learning about the library.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

2. I needed additional individual assistance to complete the workbook.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

3. The textbook was helpful to my understanding of the session.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

4. The information in the manual was useful.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree
5. The manual provided a good explanation of the library research process.

   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

6. I liked the self-paced nature of the workbook.

   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

7. The concepts presented in the text were adequately covered in class.

   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

8. The computer tutorials helped me to complete the work in the manual.

   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

9. The search strategy worksheet served as a useful tool for helping to locate materials.

   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree
10. a) What did you find to be most helpful about the workbook?

b) What was least helpful?

11. Please comment on the textbook or major readings used for this session. (Were readings appropriate, too hard, too easy? Was the amount of reading appropriate? Did the reading help to meet course objectives?)

12. If there were words in the textbook or handouts and/or directions that you found hard to understand, please list them here. (Use the back of this page if you need more space.)

13. How effective were each of the following in achieving the course’s goals? (Check one space in each row.)

<table>
<thead>
<tr>
<th></th>
<th>Very effective</th>
<th>Somewhat effective</th>
<th>Neutral</th>
<th>Somewhat ineffective</th>
<th>Very ineffective</th>
<th>Not applicable</th>
</tr>
</thead>
<tbody>
<tr>
<td>Texts</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Other readings</td>
<td></td>
<td></td>
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<td></td>
<td></td>
</tr>
<tr>
<td>Lab instructor (note if TA)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

B. Teachers/Instructors

1. Was the textbook required for your students?

   _ Yes   _ No

2. a) Did your students use the text?

   _ Yes   _ No   _ Text, but not exercises

b) If your answer is “no,” what are you using as an alternative text or aid for teaching library usage?
3. If you used this text, which sections did you assign for reading?
   - Section 1
   - Section 2
   - Section 3
   - Section 4
   - Section 5
   - Selected portions of sections (Please identify.)

4. a) Do you plan to use this text when you next teach this course?
   - Yes
   - No (Explain below.)

   b) If you are planning to use this text again, will you use it the same way that you used it this semester?
      - Yes
      - No (Please describe how your approach will differ.)

5. Does the text provide enough information about the use of libraries for the objectives of this course?
   - Provides enough for independent learning
   - Needs to provide more explanation or illustrations
   - Needs to include more resources
   - Provides too much information
   - Provides a base for classroom discussion and practice

6. Did any of your students have difficulty relating concepts presented in the text to practice in libraries?
   - All students
   - Most students
   - A few students
   - No students
II. Handouts, Bibliographies, or Pathfinders

1. The handouts listing the titles and call numbers of books to be described were helpful.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

2. Guides and materials distributed were helpful.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

3. The print materials given out by the librarian were useful.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

4. The handouts helped to illustrate the lecture material.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

5. The handouts that provided supplementary information not covered in the lecture will be useful.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree
6. The library instruction handouts my students received in class were useful for preparing their term papers.

   1  Strongly agree
   2  Agree
   3  Neutral/Undecided
   4  Disagree
   5  Strongly disagree

7. The handouts were not necessary.

   1  Strongly agree
   2  Agree
   3  Neutral/Undecided
   4  Disagree
   5  Strongly disagree

8. The number of handouts was appropriate for the instruction.

   1  Strongly agree
   2  Agree
   3  Neutral/Undecided
   4  Disagree
   5  Strongly disagree

9. The handouts present information in an accurate, organized, and understandable manner.

   1  Strongly agree
   2  Agree
   3  Neutral/Undecided
   4  Disagree
   5  Strongly disagree

10. The sample materials on <topic> were helpful.

    1  Strongly agree
    2  Agree
    3  Neutral/Undecided
    4  Disagree
    5  Strongly disagree
11. Handouts helped to **focus** and **highlight** the main points of the library presentation.

   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

12. Printed handouts were available for all information covered in the library presentation.

   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

13. The sources listed in the bibliographies were generally relevant.

   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

14. The bibliography will be useful for successfully completing my research project.

   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

15. The bibliographies were confusing.

   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree
16. The printed materials I was given will be helpful for my research.

   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

17. The overall quality of instructional materials (handouts, overheads, etc.) was:

   __ excellent
   __ very good
   __ good
   __ fair
   __ poor

18. Would additional handouts have been helpful?

   __ No (Handouts were adequate.)
   __ Yes (If so, describe the kinds of handouts you would like to have.)

19. What might we do to improve the handout(s)?

20. What do you think could have been added to the handouts to make them more useful?

21. What do you think could have been omitted from the handouts?
Supporting materials include visual aids and other non-print instructional material used in library presentations. Videotapes, slides, transparencies, presentation software such as PowerPoint and Persuasion, computer-assisted instruction (CAI) such as Research Assistant, and computer projections and student computer workstations are all examples of instructional technology. In the increasingly electronic library environment, instructional technology has become critical for effective teaching.

When evaluating the technology and other instructional support material intended for bibliographic instruction, be sure to focus on its instructional effectiveness and relevance, rather than on the medium itself. Keep in mind that high-tech instructional methods such as videotapes and presentation software can be used to teach seemingly low-tech library skills such as developing a search strategy or using a print index. Similarly, low-tech materials such as overhead transparencies or even chalkboards can be an effective means for training individuals to use high-tech resources like online catalogs, CD-ROM indexes, and the Internet. Other elements to consider when evaluating instructional support materials include clarity, helpfulness, and appropriateness for the intended audience.

Suggested Readings


OUTLINE OF SECTION 6
Supporting Materials

I. Visual Aids
II. Slides/Transparencies
III. Videotapes
IV. Demonstrations of Electronic Resources
V. Computer-Aided Instruction (CAI)
Visual Aids

1. The visual aids were effective in explaining <blank>.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

2. Audiovisual materials (transparencies, slides, computer displays, etc.) were used effectively.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

3. Online demonstrations conducted during the library presentation helped to focus and highlight the main points of the presentation.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

4. Online demonstrations that supplemented the library presentation helped to focus and highlight the main points of the presentation.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree
5. The library presentation helped me to learn the material presented in the workbook.

   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

6. The audiovisual aids (slides, transparencies, catalog projection) helped me to understand the presentation.

   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

7. Visual aids were useful supplements to the class.

   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

8. Visual aids were clear and easy to read.

   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

9. Audiovisual materials, teaching aids, demonstrations, or nonlecture teaching strategies were effective.

   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree
10. Transparencies, screen projections, and audiovisuals helped to focus and highlight the main points of the library presentation.

1 Strongly agree
2 Agree
3 Neutral/Undecided
4 Disagree
5 Strongly disagree

11. Transparencies, screen projections, and audiovisuals used during the library presentation were large enough to be readable by all participants.

1 Strongly agree
2 Agree
3 Neutral/Undecided
4 Disagree
5 Strongly disagree

12. How would you rate the visual aids (slides, transparencies, computer demonstrations, etc.) used in this workshop?

1 Excellent
2 Very good
3 Good
4 Fair
5 Poor

13. How often did your assignments in this class involve using nonprint library resources (records, filmstrips, computer disks, microfilm, videotapes)?

1 Never
2 1–2 times
3 3–4 times
4 5–6 times
5 More than 6 times
II. Slides/Transparencies

1. The transparencies helped to illustrate the lecture material.
   
   1. Strongly agree  
   2. Agree  
   3. Neutral/Undecided  
   4. Disagree  
   5. Strongly disagree

2. The slide presentation reinforced the lecture material.
   
   1. Strongly agree  
   2. Agree  
   3. Neutral/Undecided  
   4. Disagree  
   5. Strongly disagree

3. The overhead transparencies used by the librarian helped to make the presentation more organized and easier to follow.
   
   1. Strongly agree  
   2. Agree  
   3. Neutral/Undecided  
   4. Disagree  
   5. Strongly disagree

4. The transparencies were easy to see on the projection screen.
   
   1. Strongly agree  
   2. Agree  
   3. Neutral/Undecided  
   4. Disagree  
   5. Strongly disagree

5. The examples on the transparencies were too small to be easily read.
   
   1. Strongly agree  
   2. Agree  
   3. Neutral/Undecided  
   4. Disagree  
   5. Strongly disagree
6. What might we do to improve the slide presentation?

III. Videotapes

1. The objective of this video, <state objective here>, was clear.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

2. The portion of the video on <blank> was instructive.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

3. The portion of the video on <blank> was too long.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

4. This video made me more aware of the how the <Blank> Library is <e.g., linked to the rest of the campus>.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree
5. The video made me more aware of how technological changes have affected libraries.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

6. The information in the video was presented too quickly.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

7. The video was too long.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

8. The audio portion in the video was easy to understand.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

9. The video portion of the tape illustrated the main ideas of the script.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree
10. Watching this video increased my interest in learning about the Library.

1  Strongly agree  
2  Agree  
3  Neutral/Undecided  
4  Disagree  
5  Strongly disagree  

III. V

11. Viewing videos helped to make search strategies more understandable.

1  Strongly agree  
2  Agree  
3  Neutral/Undecided  
4  Disagree  
5  Strongly disagree  

12. Viewing a video helped to explain <e.g., name of library resource>.

1  Strongly agree  
2  Agree  
3  Neutral/Undecided  
4  Disagree  
5  Strongly disagree  

13. I enjoyed watching this video.

1  Strongly agree  
2  Agree  
3  Neutral/Undecided  
4  Disagree  
5  Strongly disagree  

14. The videotape provided a good explanation of the library research process.

1  Strongly agree  
2  Agree  
3  Neutral/Undecided  
4  Disagree  
5  Strongly disagree
15. Do you have any comments on how the video could be improved?

Demonstrations of Electronic Resources

1. Seeing the online catalog demonstrated was not a useful way to learn how to use it.
   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree

2. The on-screen projection of the online catalog was clear and easy to read.
   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree

3. The lab period will help me to use the online catalog effectively.
   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree

4. Seeing the CD-ROM indexes demonstrated was a useful way to learn how to use periodical indexes.
   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree
5. The CD-ROM lab period was helpful for understanding computer indexes.

1. Strongly agree
2. Agree
3. Neutral/Undecided
4. Disagree
5. Strongly disagree

6. The examples in the online demonstration were not relevant to my research assignment.

1. Strongly agree
2. Agree
3. Neutral/Undecided
4. Disagree
5. Strongly disagree

7. Demonstrations of sample GOPHER searches significantly contributed to my understanding of the Internet.

1. Strongly agree
2. Agree
3. Neutral/Undecided
4. Disagree
5. Strongly disagree

8. The online catalog <or CD-ROM or Internet> demonstration was:

___ too long
___ just right
___ too short

9. How do you think our instruction of the online catalog could be improved?

10. If you could use <Lexis/Nexis/DIALOG><blank> as often as you wanted, how often would that be?

___ More than once a week
___ Once a week
___ Once or twice a month
___ Once or twice a semester
___ Hardly ever
11. Are there any search features on the system that you find particularly difficult to understand or use effectively? Please describe:

12. Do you feel that you need further instruction in using <blank> CD-ROM/the online catalog/<blank> database?  
   ___ Yes  
   ___ No

V. Computer-Aided Instruction (CAI)  

1. The computer tutorials taught me how to use the <Blank> CD-ROM database.
   1  Strongly agree  
   2  Agree  
   3  Neutral/Undecided  
   4  Disagree  
   5  Strongly disagree

2. The online “help” made the <Blank> CD-ROM easier to understand.
   1  Strongly agree  
   2  Agree  
   3  Neutral/Undecided  
   4  Disagree  
   5  Strongly disagree

3. The computer tutorial taught me the basics of using the online catalog.
   1  Strongly agree  
   2  Agree  
   3  Neutral/Undecided  
   4  Disagree  
   5  Strongly disagree
4. I prefer using computer tutorials to having a demonstration for learning to use <blank>.
   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree

5. Use the scale below to indicate your degree of agreement with the statements about the computer lab/workshop you attended. Fill in your answers with a pencil on the attached computer answer sheet.
   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree

Electronic formats:

   a) The computer equipment used for this class was excellent.
   b) The equipment was in good working order.
   c) The computers were not available for use when I needed them for my assignment/project.
   d) I had trouble scheduling time with the computer/CD-ROM.
   e) I had no problems using the <blank> CD-ROM that my instructor required me to use for my assignment.
   f) The CD-ROMs available in the <Blank> Library met my academic needs.
   g) The handouts on Veronica/Archie/FTP, etc. were clear and easy to understand.
   h) The demonstration of Netscape/Mosaic increased my understanding of the Internet.
   i) The hands-on time made understanding the <blank> database easier.
   j) The instructor had a good working knowledge of the computer equipment.
   k) The instructor explained the databases/online services completely.
   l) The instructor’s teaching ability and overall knowledge of the computer software enabled me to learn the software easily.
   m) The instructor did a good job of making the computer database easy to use.
   n) The instructor did a good job of explaining the use of the Internet.
Evaluating the resource tools presented in an instruction session provides the librarian with valuable information that can be analyzed to determine whether users benefited from the instruction and to improve future sessions. This section deals with evaluating specialized resource tools. The resulting data provide feedback on the strengths and weaknesses of certain tools, documentation that certain resources are more valuable than others, and ideas for improving or modifying the instruction.

This section of questions has been prepared so that any item or specific tool within a list may be added or deleted, depending on the individual library setting. Instructors should select only those resources found in their library and pertinent to their specific program. For instance, a general orientation session for elementary children, in a school or public library, may not include instruction in use of the Internet, but will explain the catalog or sample periodical citations from the Readers' Guide to Periodical Literature. On the other hand, library orientation for a college course on cell biology will require detailed instruction of various CD-ROMs, online searching, and the Internet. Most of the questions in this section are designed to ask about a mix of special resources used in instruction rather than a single element or tool.

**Suggested Readings**


**OUTLINE OF SECTION 7**

Evaluation of Specific Resources

I. Instructor’s Evaluation
II. Student Knowledge
III. Resource Methods
IV. Tools
V. Specific Aspects of the Instruction
I. Instructor's Evaluation

1. Please indicate the importance of the following tools to your students. Use a scale of 1 to 5, with 1 being the highest positive score.

<table>
<thead>
<tr>
<th>Tool</th>
<th>High</th>
<th>2</th>
<th>3</th>
<th>4</th>
<th>5</th>
</tr>
</thead>
<tbody>
<tr>
<td>&lt;Catalog&gt;</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
<td>5</td>
</tr>
<tr>
<td>Internet</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
<td>5</td>
</tr>
<tr>
<td>Periodical indexes and abstracts</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
<td>5</td>
</tr>
<tr>
<td>CD-ROM indexes/Databases</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
<td>5</td>
</tr>
<tr>
<td>Online Searching (DIALOG, BRS, Other)</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
<td>5</td>
</tr>
<tr>
<td>Encyclopedias, almanacs, handbooks</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
<td>5</td>
</tr>
<tr>
<td>Bibliographies</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
<td>5</td>
</tr>
<tr>
<td>Humanities sources</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
<td>5</td>
</tr>
<tr>
<td>Social sciences sources</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
<td>5</td>
</tr>
<tr>
<td>Science sources</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
<td>5</td>
</tr>
</tbody>
</table>

II. Student Knowledge

1. Identify the following parts of a sample periodical citation from the Readers' Guide to Periodical Literature:

   
   Author: ____________________________
   Journal: ___________________________
   Volume: __________________________
   Date: ____________________________

2. Identify the following items from a sample book citation in the catalog.

   
   Author: __________________________
   Title: ____________________________
   Publisher: ________________________
   Date: ____________________________
   Call #: _________________________
3. This session has given me adequate understanding of and skill in using:  
   (Circle one number for each item.)
   a) the online catalog.
      1 Strongly agree
      2 Agree
      3 Neutral/Undecided
      4 Disagree
      5 Strongly disagree
   b) the Internet.
      1 Strongly agree
      2 Agree
      3 Neutral/Undecided
      4 Disagree
      5 Strongly disagree
   c) Library of Congress Subject Headings.
      1 Strongly agree
      2 Agree
      3 Neutral/Undecided
      4 Disagree
      5 Strongly disagree
   d) the various periodical indexes and abstracts.
      1 Strongly agree
      2 Agree
      3 Neutral/Undecided
      4 Disagree
      5 Strongly disagree

4. What library use was needed to complete the requirements of this course?
   ___ Reserve readings
   ___ Online catalog
   ___ Index & abstract volumes to locate periodical articles
   ___ CD-ROM databases
   ___ Other (please specify)
III. Resource Methods

1. Length of presentation relating to each of the following was: (Check one column for each item.)

<table>
<thead>
<tr>
<th>Service</th>
<th>Too long</th>
<th>About right</th>
<th>Too short</th>
</tr>
</thead>
<tbody>
<tr>
<td>Information/Reference services</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Circulation services/Privileges</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Library tour</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Photocopying/Document delivery</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Interlibrary loan</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Reserve</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

2. Based on this library experience, would you like the library instruction to spend more, less, or the same amount of time on the following topics? (Circle one answer for each item on the list.)

<table>
<thead>
<tr>
<th>Topic</th>
<th>More</th>
<th>Same</th>
<th>Less</th>
</tr>
</thead>
<tbody>
<tr>
<td>Card/online catalog</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Search strategy</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Finding books</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Using the Internet</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Using periodical indexes</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Using CD-ROM products</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Finding periodicals</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Finding newspaper indexes</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Finding and using microforms</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Explaining library privileges</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Other topics (please specify)</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>


IV. Tools

1. Which of the items we discussed did you find most useful? (Please number in order of most importance to you: 1 = highest; 10 = lowest.)

<table>
<thead>
<tr>
<th>Item</th>
<th>Rating</th>
</tr>
</thead>
<tbody>
<tr>
<td>General library information</td>
<td></td>
</tr>
<tr>
<td>Subject headings</td>
<td></td>
</tr>
<tr>
<td>Catalog</td>
<td></td>
</tr>
<tr>
<td>Reference sources (e.g., encyclopedias, bibliographies, etc.)</td>
<td></td>
</tr>
<tr>
<td>Indexes (e.g., Readers’ Guide to Periodical Literature)</td>
<td></td>
</tr>
<tr>
<td>CD-ROM products</td>
<td></td>
</tr>
<tr>
<td>Computer searching</td>
<td></td>
</tr>
<tr>
<td>Interlibrary loan</td>
<td></td>
</tr>
<tr>
<td>The Internet</td>
<td></td>
</tr>
<tr>
<td>Other (Please specify)</td>
<td></td>
</tr>
</tbody>
</table>

Note: This list may vary depending on your needs.
2. Please evaluate each of the following aspects of the <e.g., class/workshop>.

<table>
<thead>
<tr>
<th>Extremely helpful</th>
<th>Not at all helpful</th>
</tr>
</thead>
<tbody>
<tr>
<td>Overview of library (and tour)</td>
<td>1 2 3 4 5</td>
</tr>
<tr>
<td>Catalog explanation</td>
<td>1 2 3 4 5</td>
</tr>
<tr>
<td>List of subject headings</td>
<td>1 2 3 4 5</td>
</tr>
<tr>
<td>Online demonstration</td>
<td>1 2 3 4 5</td>
</tr>
<tr>
<td>Reference sources</td>
<td>1 2 3 4 5</td>
</tr>
<tr>
<td>Video</td>
<td>1 2 3 4 5</td>
</tr>
<tr>
<td>Periodical indexes &amp; abstracts</td>
<td>1 2 3 4 5</td>
</tr>
<tr>
<td>The Internet</td>
<td>1 2 3 4 5</td>
</tr>
<tr>
<td>Computer searching</td>
<td>1 2 3 4 5</td>
</tr>
<tr>
<td>Interlibrary loan</td>
<td>1 2 3 4 5</td>
</tr>
<tr>
<td>Handouts</td>
<td>1 2 3 4 5</td>
</tr>
<tr>
<td>Instructor</td>
<td>1 2 3 4 5</td>
</tr>
<tr>
<td>Other (Please specify)</td>
<td>1 2 3 4 5</td>
</tr>
</tbody>
</table>

3. The information covered, on each of the topics below, was new to me. (Circle one number for each phase to indicate your agreement with this statement.)

<table>
<thead>
<tr>
<th>Definitely yes</th>
<th>Definitely no</th>
</tr>
</thead>
<tbody>
<tr>
<td>Phase I: Finding books in the catalog</td>
<td>1 2 3 4 5</td>
</tr>
<tr>
<td>Phase II: Using periodical indexes</td>
<td>1 2 3 4 5</td>
</tr>
<tr>
<td>Phase III: Doing an annotated bibliography</td>
<td>1 2 3 4 5</td>
</tr>
</tbody>
</table>

V. Specific Aspects of the Instruction

1. Of the material presented, I knew: (Check one.)

   __ all of it
   __ most of it
   __ some of it
   __ little of it
   __ none of it
2. Did you become aware of potential information sources with which you were not previously familiar?
   ___ Yes
   ___ No
   ___ Don’t know

3. Please list the aspects of this session that were valuable to you.

4. What part of the library lecture/exercise did you find the most useful? (Number the top three from 1 to 3, with 1 being the top.)
   ___ general information about <Blank> Library
   ___ specific information about <Blank> Learning Resources Center
   ___ specific information about <Blank> Undergraduate Library
   ___ how to use the <card catalog/online catalog>
   ___ how to use the Readers’ Guide to Periodical Literature
   ___ how to use the <Blank> CD-ROM database
   ___ Other; please describe ___________________________________________________________

5. What part of the lecture/exercise did you find least useful? (Number the top three from 1 to 3, with 1 being the least useful.)
   ___ general information about <Blank> Library
   ___ specific information about <Blank> Learning Resources Center
   ___ specific information about <Blank> Undergraduate Library
   ___ how to use the <card catalog/online catalog>
   ___ how to use the Readers’ Guide to Periodical Literature
   ___ how to use the <Blank> CD-ROM database
   ___ everything was useful to me
   ___ other; please list below:

6. In what areas would you have preferred more instruction?
Assignments and Other Course Activities

Many instruction sessions include integral assignments or activities. Such assignments should flow naturally from the instruction and be individualized to meet students' needs. There is a relationship between these activities and academic achievement: learning and practicing what is taught is essential to mastering materials and information resources. When you devise and evaluate assignments, whether in a school or academic library setting, consider the following questions:

Do the length and complexity of the assignment match the determined need?
Is the assignment relevant to the instruction or just “busy work”?
Is the assignment interesting enough to bring about student learning or is it just frustrating?
Can the assignment be graded or effectively evaluated?

Assignments that include hands-on interaction with library tools or resources, whether print or electronic, are most likely to promote measurable learning. Individualizing the assignments will encourage students to do their own work and save wear and tear on the resources.

Testing is one method of evaluating learning, but tests must be relevant to the information taught and the learning objectives of the session or class. If assignments and exams are to be graded the grading policies must be clear from the outset. Don't assign anything you don't want to grade.

Suggested Readings


OUTLINE OF SECTION 8
Assignments and Other Course Activities

I. Assignments
II. Evaluating Exams and Tests
III. Grading Policy
IV. Evaluating the Evaluation Form
Assignments

Please evaluate the assignments in this session with regard to the following statements.  
(Circle the number that corresponds to your opinion.)

1. The assignments were well planned.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

2. The assignment instructions were clear.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

3. The assignments correlated with the lectures.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

4. The content of the presentation was clearly related to the class assignment(s).
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree
5. The assignments were relevant to my course work.
   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree

6. This presentation will help me with my <blank> assignment.
   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree

7. Overall, the information presented was (or will be) useful to me in the course of completing my library assignment(s).
   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree

8. The assignments in this session (term project, self-guided tour, etc.) contributed significantly to my understanding of the library and research process.
   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree

9. The assignment’s directions were clear—that is, you understood what was expected of you and when the assignments were due.
   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree

If unclear, how could they be improved?
10. The assigned reading was appropriate.
   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree

11. The term project provided an opportunity to apply what was learned in this session.
   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree

12. The <blank> exercise was helpful.
   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree

13. This session made it easier for me to use the library for assignments for this and/or other courses.
   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree

14. Did you use the information from the library presentation for a class assignment this semester?
   Yes ___    No ___
15. Please rate the following:  (Circle the number of your response.)

Assignments were:
1  Excellent
2  Good
3  Satisfactory
4  Fair
5  Poor

The term project was:
1  Excellent
2  Good
3  Satisfactory
4  Fair
5  Poor

16. Overall I would rate the quality of the weekly assignments as:  (Check one.)

___ Excellent  ___ Good  ___ Satisfactory  ___ Fair  ___ Poor

17. The library exercise was:  (Check one.)

___ too long
___ about right
___ too short

18. How effective were each of the following in achieving the course’s goals and objectives?  (Check one space in each row.)

<table>
<thead>
<tr>
<th></th>
<th>Very effective</th>
<th>Somewhat effective</th>
<th>Neutral</th>
<th>Somewhat ineffective</th>
<th>Very ineffective</th>
<th>Not applicable</th>
</tr>
</thead>
<tbody>
<tr>
<td>Labs</td>
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<tr>
<td>Papers</td>
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<tr>
<td>Problem sets</td>
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<td></td>
<td></td>
</tr>
</tbody>
</table>
II. Evaluating Exams and Tests

1. The midterm was:
   __ too easy
   __ about right
   __ too difficult

2. Assignments and exams reflected the subject matter.
   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree

3. Examinations were:
   1 Excellent
   2 Good
   3 Satisfactory
   4 Fair
   5 Poor

4. The tests were relevant to the course content.
   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree

5. The examinations covered the materials presented in class.
   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree
6. The final exam was fair and appropriate to the course material.
   1 Strongly agree
   2 Agree
   3 Neutral/Uncertain
   4 Disagree
   5 Strongly disagree

7. The number of tests enabled me to evaluate my progress.
   1 Strongly agree
   2 Agree
   3 Neutral/Uncertain
   4 Disagree
   5 Strongly disagree

8. Please indicate your degree of agreement with the following statements on the attached answer sheet, using the categories listed below.
   1 Strongly agree
   2 Agree
   3 Neutral/Uncertain
   4 Disagree
   5 Strongly disagree

   a) Tests reflected lectures, handouts, and assigned materials.
   b) Tests included vague or tricky items.
   c) The test format was simple and direct.
   d) Tests/Assignments were returned promptly.
   e) The exam was too long.
   f) The instructor was fair in evaluation practices.
   g) The material on the tests had been presented thoroughly in class.
   h) The material on tests covered the most important points in the session.
III. Grading Policy

1. The requirements for the course and grading system were distributed and explained the first week of class.

   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

2. The course requirements and grading system were clear from the start.

   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

3. The grading was fair.

   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree
IV. Evaluating the Evaluation Form

1. This form allowed me adequately to evaluate the library presentation.
   - 1 Strongly agree
   - 2 Agree
   - 3 Neutral/Undecided
   - 4 Disagree
   - 5 Strongly disagree

2. This form allowed me adequately to evaluate the instructor.
   - 1 Strongly agree
   - 2 Agree
   - 3 Neutral/Undecided
   - 4 Disagree
   - 5 Strongly disagree
SECTION 9
Special Instruction Methods

Librarians use various special instruction methods to orient students to the library and assist them with their research and information needs. Many of these methods involve one-time interaction rather than a series of sessions. This type of instruction includes library tours, assistance at the reference desk, term paper consultations, and high school visits to academic libraries. Other special methods, such as field trips and author visits, may occur only once within a program that meets several times. Because so many of these special methods are one-time events, librarians often neglect to evaluate their effectiveness.

They should, instead, plan ways to evaluate them ahead of time. Whether contact is made at the reference desk or during a prearranged appointment or session, librarians must determine if it achieved the intended results. For example, patrons usually take only one orientation tour. However it is presented (e.g., audiotaped, videotaped, self-guided, or led by library staff), it should achieve some purpose. Librarians need to know if it reached the intended audience and if it included information to enable that audience to use the library more efficiently and effectively. Reference desk assistance and term paper consultations also provide unique opportunities for individualized instruction and evaluation.

Even classes or programs in library instruction have special aspects such as reserve readings or case studies that can evaluated separately. Evaluation of all of these special instruction methods requires planning and forethought. The sample questions in this section can be asked at the end of the instruction or at various points in an extended course or workshop.

Suggested Readings


OUTLINE OF SECTION 9
Special Instruction Methods

I. Tours
II. Reference Librarian or Point-of-Use Instruction
III. Consultation or Term Paper Assistance
IV. General Course Materials and Activities
V. Special Presentation Methods
I. **Tours**

1. The tour leader spoke loudly enough for everyone to hear.
   
   1. Strongly agree  
   2. Agree  
   3. Neutral/Undecided  
   4. Disagree  
   5. Strongly disagree

2. The tour group was just the right size.
   
   1. Strongly agree  
   2. Agree  
   3. Neutral/Undecided  
   4. Disagree  
   5. Strongly disagree

3. The tour group was ___ large.
   
   1. Strongly agree  
   2. Agree  
   3. Neutral/Undecided  
   4. Disagree  
   5. Strongly disagree

4. The tour leader was knowledgeable about ___.
   
   1. Strongly agree  
   2. Agree  
   3. Neutral/Undecided  
   4. Disagree  
   5. Strongly disagree

5. The tour of the Library helped me to understand the location of specific library services, collections, and facilities.
   
   1. Strongly agree  
   2. Agree  
   3. Neutral/Undecided  
   4. Disagree  
   5. Strongly disagree
6. The self-guided tour helped me learn about the basic services, collection, and facilities of <Blank> Library.

   1  Strongly agree
   2  Agree
   3  Neutral/Undecided
   4  Disagree
   5  Strongly disagree

7. I prefer the self-guided tour to a tour led by library staff.

   1  Strongly agree
   2  Agree
   3  Neutral/Undecided
   4  Disagree
   5  Strongly disagree

II. Reference Librarian or Point-of-Use Instruction

1. The reference librarians were helpful in doing the assignments.

   1  Strongly agree
   2  Agree
   3  Neutral/Undecided
   4  Disagree
   5  Strongly disagree

2. A librarian at the Reference Desk was helpful in constructing a search strategy.

   1  Strongly agree
   2  Agree
   3  Neutral/Undecided
   4  Disagree
   5  Strongly disagree
3. The librarian at the Reference Desk was helpful.

   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

4. The school media specialist was helpful in locating material for my paper.

   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

III. Consultation or Term Paper Assistance

1. The librarian understood my research project.

   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

2. I felt free to ask questions or comment during the consultation.

   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree
3. The opportunity to talk to other participants was valuable.
   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree

4. My consultation with the librarian was helpful.
   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree

5. The term paper consultation appointment was helpful.
   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree

6. Was consultation about a research project in your major field?
   Yes ___  No ___

   If no, please specify which field ________________

7. What was the reason for the consultation?
   ___ Research/Seminar paper
   ___ Master’s thesis
   ___ Ph.D. dissertation
   ___ Book/Article
   ___ Other (personal interest, etc.)
8. Were you aware that you could arrange for consultations with a reference librarian before this program was advertised?

   ___ Yes
   ___ No

9. Had you ever discussed research or library problems with a reference librarian before this consultation?

   ___ Never discussed
   ___ 1 to 3 times
   ___ 4 to 6 times
   ___ More than 6 times

10. Did the consultation provide the kind of assistance you expected? (Check one.)

        ___ very helpful
        ___ somewhat helpful
        ___ of little help

        Additional comments:

11. Did you discuss the library exercise with a librarian?

   ___ Yes
   ___ No

IV. General Course Materials and Activities

Please rate the quality of the following elements of the library <session/class/presentation> relative to your assignments: (Circle the number on the scale that most nearly describes your feelings.)

1. Reserve readings

   1——2——3——4——5
   Excellent       Poor

2. Case studies

   1——2——3——4——5
   Excellent       Poor
3. Bulletin board

1 2 3 4 5
Excellent Poor

4. Annotated bibliography

1 2 3 4 5
Excellent Poor

5. Research proposal

1 2 3 4 5
Excellent Poor

6. Peer review of proposals and drafts

1 2 3 4 5
Excellent Poor

7. Class discussion

1 2 3 4 5
Excellent Poor

8. Videos

1 2 3 4 5
Excellent Poor

9. Research paper

1 2 3 4 5
Excellent Poor

10. Library materials

1 2 3 4 5
Excellent Poor
11. Searching techniques

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<th>3</th>
<th>4</th>
<th>5</th>
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<tbody>
<tr>
<td></td>
<td>Excellent</td>
<td>Poor</td>
<td></td>
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</table>

V. Special Presentation Methods

1. Guest speakers during the course helped to make the subject matter more understandable.

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<th>4</th>
<th>5</th>
</tr>
</thead>
</table>
   1  | Strongly agree |
   2  | Agree |
   3  | Neutral/Undecided |
   4  | Disagree |
   5  | Strongly disagree |

2. Reviewing case studies helped to make the subject matter more understandable.

<table>
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<th>3</th>
<th>4</th>
<th>5</th>
</tr>
</thead>
</table>
   1  | Strongly agree |
   2  | Agree |
   3  | Neutral/Undecided |
   4  | Disagree |
   5  | Strongly disagree |

3. Field trips helped to make subject matter more understandable.

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<th>5</th>
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</thead>
</table>
   1  | Strongly agree |
   2  | Agree |
   3  | Neutral/Undecided |
   4  | Disagree |
   5  | Strongly disagree |

4. The author visit provided my students with greater insight into the writing process.

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<th>4</th>
<th>5</th>
</tr>
</thead>
</table>
   1  | Strongly agree |
   2  | Agree |
   3  | Neutral/Undecided |
   4  | Disagree |
   5  | Strongly disagree |
5. Listening to lectures about the library’s collections, services, and facilities helped to make them more understandable.
   1  Strongly agree
   2  Agree
   3  Neutral/Undecided
   4  Disagree
   5  Strongly disagree

6. Listening and watching the instructor describe, explain, and show reference books made their use more understandable.
   1  Strongly agree
   2  Agree
   3  Neutral/Undecided
   4  Disagree
   5  Strongly disagree

7. Participating in discussions helped to make library resources and search strategies more understandable.
   1  Strongly agree
   2  Agree
   3  Neutral/Undecided
   4  Disagree
   5  Strongly disagree

8. Writing exercises and assignments helped to make library resources and search strategies more understandable.
   1  Strongly agree
   2  Agree
   3  Neutral/Undecided
   4  Disagree
   5  Strongly disagree
I. Interaction with the Classroom Teacher/Instructor

1. I feel comfortable contacting the <blank> (e.g., Coordinator of Library Instruction) to arrange library presentations for my class(es).
   - 1 Strongly agree
   - 2 Agree
   - 3 Neutral/Undecided
   - 4 Disagree
   - 5 Strongly disagree

2. I will continue to schedule library presentations for my class(es).
   - 1 Strongly agree
   - 2 Agree
   - 3 Neutral/Undecided
   - 4 Disagree
   - 5 Strongly disagree

3. Team planning of units between librarians and classroom teachers has been helpful.
   - 1 Strongly agree
   - 2 Agree
   - 3 Neutral/Undecided
   - 4 Disagree
   - 5 Strongly disagree

4. Lessons planned cooperatively by librarians and classroom teachers provided satisfactory levels of resources.
   - 1 Strongly agree
   - 2 Agree
   - 3 Neutral/Undecided
   - 4 Disagree
   - 5 Strongly disagree
5. The name of the subject librarian who has liaison responsibilities with my department is ______________________________.

II. Appropriateness of the Instruction

1. The librarian’s presentation inspired interest in <blank> on the part of my students.
   1  Strongly agree
   2  Agree
   3  Neutral/Undecided
   4  Disagree
   5  Strongly disagree

2. The librarian stimulated good student discussion during the library presentation.
   1  Strongly agree
   2  Agree
   3  Neutral/Undecided
   4  Disagree
   5  Strongly disagree

3. The content level of the library presentation was appropriate to the grade level of my assignment.
   1  Strongly agree
   2  Agree
   3  Neutral/Undecided
   4  Disagree
   5  Strongly disagree

4. The library presentation instruction level was appropriate to the grade level of my class.
   1  Strongly agree
   2  Agree
   3  Neutral/Undecided
   4  Disagree
   5  Strongly disagree
5. The overall quality of the library presentation given to my class(es) was excellent.
   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree

6. The teaching format of this library presentation addressed the needs of my students.
   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree

7. The information provided at the library presentation was at the right level for my students.
   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree

8. My students left the library presentation with an understanding of basic services, collections, and facilities.
   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree

9. The resource examples were appropriate for the needs of my class.
   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree
10. The library presentation related to my course objectives as stated by me during my initial meeting with the librarian.

1 Strongly agree
2 Agree
3 Neutral/Undecided
4 Disagree
5 Strongly disagree

11. Essential points were missing from the library presentation.

1 Strongly agree
2 Agree
3 Neutral/Undecided
4 Disagree
5 Strongly disagree

12. The presentation was appropriate to students in terms of their level of education and research experience.

1 Strongly agree
2 Agree
3 Neutral/Undecided
4 Disagree
5 Strongly disagree

13. Correlation of the content to the students’ knowledge level was:

___ Superior ___ Very Good ___ Good ___ Fair ___ Poor

14. Was the level of instruction appropriate for your class(es)?

___ Yes ___ For most students ___ No

If “No,” was it ___ too elementary ___ too complex
___ other? _________________________

15. The presentations include the information needed by my students to complete their library-related assignment.

___ Yes ___ No ___ Don’t know
16. Given our mutual objectives, appropriate information was given to enable students to locate and use:
   (Check all that apply.)
   ___ the general, circulating collection
   ___ the layout of the library
   ___ the card catalog
   ___ subject headings
   ___ the reference collection
   ___ periodical indexes
   ___ periodicals
     ___ current issues
     ___ back loose issues
     ___ microfilm
   ___ reserve materials
   ___ nonprint materials
   ___ nonprint equipment
   ___ other
SECTION 11
Presentation and Content

Questions in this section solicit patrons' attitudes and opinions regarding the presentation and content of library instruction. For presentations ranging from orientation tours to multiple-session BI courses, the questions explore elements such as organization, timing, and the relevance, amount, and difficulty of the material covered (but not the role of the library instructor, the subject of Section 12).

As presentation-giving is essentially teaching, when librarians lead a tour, class, or workshop they want and expect the participants to learn something. Yet they seldom undertake detailed testing of content retention as a means of evaluating the presentation’s effectiveness. In this section, general questions on presentation and content are followed by questions on the relevance and success of specific types of presentations (e.g., workshops, lectures, or demonstrations of a specific tool).

Suggested Reading

OUTLINE OF SECTION 11
Presentation and Content

I. Procedures and Content
   A. General Procedures
   B. Content: Goals and Objectives
   C. Level of Material
   D. Timing/Pace
   E. Length of Presentation
   F. Amount of Material Covered
   G. Organization

II. Single Presentations, Lectures, and Workshops

III. Multiple-Session Library Courses
I. Procedures and Content

A. General Procedures

1. I attended the library <blank> held for my <blank>.
   1  Yes
   2  No

2. The library <blank> started at the scheduled time.
   1  Yes
   2  No
   3  Don’t remember

3. The library <blank> ended at the scheduled time.
   1  Yes
   2  No
   3  Don’t remember

4. There were enough seats and handouts for all participants.
   1  Strongly agree
   2  Agree
   3  Neutral/Undecided
   4  Disagree
   5  Strongly disagree

B. Content: Goals and Objectives

1. The purpose of the library <blank> was clear.
   1  Strongly agree
   2  Agree
   3  Neutral/Undecided
   4  Disagree
   5  Strongly disagree
2. The objectives of the library <blank> were clearly stated.
   1  Strongly agree  
   2  Agree  
   3  Neutral/Undecided  
   4  Disagree  
   5  Strongly disagree

3. The objectives of the library <blank> were achieved.
   1  Strongly agree  
   2  Agree  
   3  Neutral/Undecided  
   4  Disagree  
   5  Strongly disagree

4. The content of the library <blank> I attended was excellent.
   1  Strongly agree  
   2  Agree  
   3  Neutral/Undecided  
   4  Disagree  
   5  Strongly disagree

5. Too much information was given at the library <blank>.
   1  Strongly agree  
   2  Agree  
   3  Neutral/Undecided  
   4  Disagree  
   5  Strongly disagree

6. Library <blank> examples adequately explained abstract concepts and ideas.
   1  Strongly agree  
   2  Agree  
   3  Neutral/Undecided  
   4  Disagree  
   5  Strongly disagree
7. Library <blank> examples were representative of cultural, ethnic, racial, religious, and lifestyle diversity.

   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

C. Level of Material

1. The information in the library presentation covered the kinds of sources that I need to complete my specific assignment.

   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

2. Was the level of instruction: (Check one.)

   ___ too elementary?
   ___ about right?
   ___ too difficult?

3. The level of difficulty was: (Circle one.)

   1. Very difficult
   2. Somewhat difficult
   3. About right
   4. Somewhat elementary
   5. Very elementary
D. Timing/Pace

1. There was adequate time for the information presented.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

2. The material was presented at an appropriate pace.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

3. Sufficient time was devoted to discussion.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

4. There was enough time to ask questions.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

5. There was enough time for hands-on practice during the library <blank>.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree
6. Was the pace of the session:
   ___ too slow?
   ___ about right?
   ___ too fast?

E. Length of Presentation

1. The length of the library presentation was appropriate.
   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree

2. Do you think the library instruction lecture was:
   ___ Too long?
   ___ About the right length?
   ___ Too brief?

   Please comment:

3. The length of the presentation was:
   ___ too short
   ___ adequate for expressed needs
   ___ too long

4. The question/review period was:
   ___ too long
   ___ about right
   ___ too short
5. There was **not** enough opportunity to ask questions.

1. Strongly agree
2. Agree
3. Neutral/Undecided
4. Disagree
5. Strongly disagree

6. How would you rate the overall <blank> program in relation to the time spent?

<table>
<thead>
<tr>
<th></th>
<th>poor</th>
<th>fair</th>
<th>good</th>
<th>very good</th>
<th>excellent</th>
</tr>
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<tbody>
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</tbody>
</table>

7. I found the length of the <e.g., training lab> period to be:

<table>
<thead>
<tr>
<th></th>
<th>too short</th>
<th>adequate</th>
<th>too long</th>
</tr>
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<tbody>
<tr>
<td></td>
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</tbody>
</table>

8. The training period was **too** short.

1. Strongly agree
2. Agree
3. Neutral/Undecided
4. Disagree
5. Strongly disagree

F. **Amount of Material Covered**

1. I was satisfied with the quantity and detail of the library <blank>.

1. Strongly agree
2. Agree
3. Neutral/Undecided
4. Disagree
5. Strongly disagree
2. The amount of material presented was appropriate for the time period.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

3. The amount of material presented met the needs of my specific assignment.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

4. The library presentation covered too much material in the time allotted.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

G. Organization

1. The library presentation was not well organized.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

2. During the library presentation, I understood the progression from one topic to the next.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree
3. I understood the organization and the subject matter of the library presentation.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

4. I understood the logic and order of the subject matter covered in the library presentation.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

II. Single Presentations, Lectures, and Workshops

1. The library <class/workshop> was an excellent way to learn <e.g., PAIS, SSCI, ERIC>.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

2. The library presentation component of the <e.g., honors colloquium> was excellent.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree
3. The library presentation told me about basic services, collections, and facilities in the library that I did not already know about.
   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree

4. When the library presentation covered basic services, collections, and facilities that I already knew about, I found the review helpful.
   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree

5. This presentation will be useful to me in successfully completing my present research assignment.
   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree

6. The library presentation was relevant to my specific need.
   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree

7. Information presented was reinforced by hands-on practice for all participants.
   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree
8. As a result of the presentation, I understand how to use indexes to find periodical articles on my subject.
   1  Strongly agree
   2  Agree
   3  Neutral/Undecided
   4  Disagree
   5  Strongly disagree

9. As a result of the presentation, I understand how to find the issues of periodicals and newspapers owned by the library.
   1  Strongly agree
   2  Agree
   3  Neutral/Undecided
   4  Disagree
   5  Strongly disagree

10. As a result of the library presentation, I understand how to search <Blank> library database(s).
    1  Strongly agree
    2  Agree
    3  Neutral/Undecided
    4  Disagree
    5  Strongly disagree

11. As a result of the library presentation, I understand how to use <blank> reference books.
    1  Strongly agree
    2  Agree
    3  Neutral/Undecided
    4  Disagree
    5  Strongly disagree

12. As a result of the library presentation, I understand how to use a search strategy to organize myself for conducting research.
    1  Strongly agree
    2  Agree
    3  Neutral/Undecided
    4  Disagree
    5  Strongly disagree
III. Multiple-Session Library Courses

1. Course goals and objectives were clearly stated.
   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree

2. I understood the subject matter in this course.
   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree

3. Course materials and expectations were thoroughly outlined and explained.
   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree

4. Course assignments were not clear.
   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree

5. Required readings and texts were valuable.
   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree
6. The course workload relative to other courses at <Blank> for the same number of credits was:

1. Very light
2. Somewhat light
3. About average
4. Somewhat heavy
5. Very heavy

7. The course’s workload was evenly distributed throughout the <semester, quarter>.

1. Strongly agree
2. Agree
3. Neutral/Undecided
4. Disagree
5. Strongly disagree

8. The course material was appropriate to the course level.

1. Strongly agree
2. Agree
3. Neutral/Undecided
4. Disagree
5. Strongly disagree

9. The information in this course was useful/relevant.

1. Strongly agree
2. Agree
3. Neutral/Undecided
4. Disagree
5. Strongly disagree

10. The assignments, activities, and tests in <blank> were relevant to the knowledge and skills needed to understand library research and meet the course requirements.

1. Strongly agree
2. Agree
3. Neutral/Undecided
4. Disagree
5. Strongly disagree
11. The class meetings were useful.
   
   1. Strongly agree
   2. Agree
   3. Neutral/Uncertain
   4. Disagree
   5. Strongly disagree

12. In terms of my work for this course, I think the information covered was:

   1. very valuable
   2. valuable
   3. moderately valuable
   4. of little value
   5. of no value
Evaluating the Instructor

Statements in this section are formulated to solicit the opinions and attitudes of participants about the library presenter or instructor. Evaluation of instructors is difficult to validate, as there is no universal criterion for effective teaching. Often the attitudes about an instruction section are more a reflection of the instructor than of the content or method. Moreover, evaluation of the instructor is especially subjective, in part because of the delicate balance of interaction between individual instructors’ and students’ personalities. (That is, a specific approach, trait, or mannerism will appeal to some students and not to others.) Nonetheless, instructors must seek to determine whether certain attributes of their manner or presentation style are detrimental to the audience’s understanding of the content.

Note that when dealing with highly subjective questions, subtle changes in wording affect responses. Although this section includes many questions, you should select only a small number that are relevant to your program. You should also pretest the questions to ensure that they elicit what you really want to know.

OUTLINE OF SECTION 12
Evaluating the Instructor

I. The Librarian or Instructor
   A. Quality of Instructor’s Skill
   B. Clarity of Presentation
   C. Preparation and Organization
   D. Teaching Methods
   E. Knowledge of Classroom Assignments
   F. Interactions with Students/Participants
   G. Personal Characteristics and Mannerisms

II. The Teaching Assistant

III. The Instructor of Multiple-Session Library Courses

IV. Quality of the Instructor: Open-Ended Questions

I. The Librarian or Instructor

A. Quality of Instructor's Skill

1. The overall effectiveness of the instructor in the library presentation was excellent.
   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree

2. The instructor’s style of presentation held my interest during the <blank>.
   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree

3. The instructor for the library presentation used class time effectively.
   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree

4. The instructor for the library presentation met with the class for the fully allotted time period.
   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree
5. The instructor handled difficult situations with poise during the library presentation.

   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

6. The instructor kept the class under control during the library presentation.

   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

7. The instructor lectured with minimum reliance on notes.

   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

8. The instructor stayed on the subject.

   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

9. The instructor adapted easily to changing/unexpected classroom situations.

   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree
10. The instructor varied his/her approach to teaching the subject matter.
   
   1  Strongly agree
   2  Agree
   3  Neutral/Undecided
   4  Disagree
   5  Strongly disagree

11. The overall effectiveness of the instructor for the library <blank> was excellent.
   
   1  Strongly agree
   2  Agree
   3  Neutral/Undecided
   4  Disagree
   5  Strongly disagree

12. In comparison with other instructors at <Blank>, I would rate this instructor as:  (Please check your answer on a scale from 1 to 5 where 1 is the best.)
   
   ___ 1
   ___ 2
   ___ 3
   ___ 4
   ___ 5

B. Clarity of Presentation

   1. The instructor gave lectures that facilitated taking notes.
      
      1  Strongly agree
      2  Agree
      3  Neutral/Undecided
      4  Disagree
      5  Strongly disagree
2. When the instructor wrote on the board during the library presentation, only part of the class could see.

   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

3. The instructor summarized major points.

   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

4. The instructor for the library <blank> explained the subject matter clearly.

   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

5. The instructor adequately defined new terms and concepts.

   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

6. The instructor made the session relevant to my need by showing implications and applications.

   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree
7. The instructor used relevant examples of applications for the skills and concepts covered.
   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree

8. The instructor gave references for the most difficult points.
   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree

9. The instructor of the library <blank> explained the purpose and scope of the session clearly.
   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree

10. The instructor explained the relationship between the content of the library presentation and my assignment.
    1 Strongly agree
    2 Agree
    3 Neutral/Undecided
    4 Disagree
    5 Strongly disagree

11. The instructor used terms that I could understand to explain the subject matter.
    1 Strongly agree
    2 Agree
    3 Neutral/Undecided
    4 Disagree
    5 Strongly disagree
12. The instructor used terms and expressions suitable for the level of the audience of the <blank>.

1 Strongly agree
2 Agree
3 Neutral/Undecided
4 Disagree
5 Strongly disagree

13. The instructor of the library <blank> had effective communication and presentation skills.

1 Strongly agree
2 Agree
3 Neutral/Undecided
4 Disagree
5 Strongly disagree

C. Preparation and Organization

1. The instructor for the library <blank> was not well prepared.

1 Strongly agree
2 Agree
3 Neutral/Undecided
4 Disagree
5 Strongly disagree

2. The instructor presented well-prepared lectures and learning activities.

1 Strongly agree
2 Agree
3 Neutral/Undecided
4 Disagree
5 Strongly disagree

3. The instructor for the library <blank> was not well organized.

1 Strongly agree
2 Agree
3 Neutral/Undecided
4 Disagree
5 Strongly disagree
4. The instructor presented subject matter in a clear, understandable, and organized manner.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

D. Teaching Methods

1. The instructor encouraged discussion.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

2. The instructor effectively facilitated class discussion.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

3. The instructor effectively presented and explained ideas.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

4. The instructor answered questions clearly and concisely.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree
5. The instructor adapted his/her teaching methods to address the learning difficulties/styles of students.

   1. Strongly agree
   2. Agree
   3. Neutral/U ndecided
   4. Disagree
   5. Strongly disagree

E. Knowledge of Classroom Assignments

1. The instructor was knowledgeable about my assignment.

   1. Strongly agree
   2. Agree
   3. Neutral/U ndecided
   4. Disagree
   5. Strongly disagree

2. The instructor was knowledgeable about the library materials s/he discussed.

   1. Strongly agree
   2. Agree
   3. Neutral/U ndecided
   4. Disagree
   5. Strongly disagree

3. The instructor stimulated my interest in library material that will help me complete my classroom assignment.

   1. Strongly agree
   2. Agree
   3. Neutral/U ndecided
   4. Disagree
   5. Strongly disagree
4. The instructor was enthusiastic about teaching the library material related to my classroom assignment.

   1  Strongly agree
   2  Agree
   3  Neutral/Undecided
   4  Disagree
   5  Strongly disagree

5. The instructor was knowledgeable about how the library materials discussed related to my class assignment.

   1  Strongly agree
   2  Agree
   3  Neutral/Undecided
   4  Disagree
   5  Strongly disagree

6. The instructor presented up-to-date library material on my classroom assignment.

   1  Strongly agree
   2  Agree
   3  Neutral/Undecided
   4  Disagree
   5  Strongly disagree

7. The instructor was able to clarify how the use of library materials related to my class assignment.

   1  Strongly agree
   2  Agree
   3  Neutral/Undecided
   4  Disagree
   5  Strongly disagree

8. The instructor was able to answer questions about library materials covered in the <blank>.

   1  Strongly agree
   2  Agree
   3  Neutral/Undecided
   4  Disagree
   5  Strongly disagree
F. Interactions with Students/Participants

1. The instructor was willing to help participants in the library <blank>.
   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree

2. The instructor motivated library <blank> participants to learn.
   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree

3. The instructor was approachable.
   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree

4. The instructor encouraged independent and critical thinking.
   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree

5. The instructor encouraged participant initiative.
   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree
6. The instructor/media specialist stimulated my sense of personal involvement in library resources and search strategies.
   1) Strongly agree
   2) Agree
   3) Neutral/Undecided
   4) Disagree
   5) Strongly disagree

7. The instructor was willing to review material from prior classes.
   1) Strongly agree
   2) Agree
   3) Neutral/Undecided
   4) Disagree
   5) Strongly disagree

8. The instructor encouraged participants to ask questions and to make relevant comments.
   1) Strongly agree
   2) Agree
   3) Neutral/Undecided
   4) Disagree
   5) Strongly disagree

9. The instructor was considerate of participants’ opinions.
   1) Strongly agree
   2) Agree
   3) Neutral/Undecided
   4) Disagree
   5) Strongly disagree

10. The instructor discussed points of view other than his/her own.
    1) Strongly agree
    2) Agree
    3) Neutral/Undecided
    4) Disagree
    5) Strongly disagree
11. The instructor invited criticism of his/her own ideas.
   1   Strongly agree
   2   Agree
   3   Neutral/Undecided
   4   Disagree
   5   Strongly disagree

12. The instructor invited participants to share their knowledge and experience.
   1   Strongly agree
   2   Agree
   3   Neutral/Undecided
   4   Disagree
   5   Strongly disagree

13. The instructor encouraged cooperative working and learning among participants.
   1   Strongly agree
   2   Agree
   3   Neutral/Undecided
   4   Disagree
   5   Strongly disagree

14. The instructor was impartial in dealings with students.
   1   Strongly agree
   2   Agree
   3   Neutral/Undecided
   4   Disagree
   5   Strongly disagree

15. The instructor was sensitive to participants’ feelings and problems.
   1   Strongly agree
   2   Agree
   3   Neutral/Undecided
   4   Disagree
   5   Strongly disagree
16. The instructor showed respect to all participants.
   1. Strongly agree  
   2. Agree  
   3. Neutral/Undecided  
   4. Disagree  
   5. Strongly disagree

17. The instructor was sensitive to individual student differences.
   1. Strongly agree  
   2. Agree  
   3. Neutral/Undecided  
   4. Disagree  
   5. Strongly disagree

G. Personal Characteristics and Mannerisms

1. The instructor was dynamic and energetic.
   1. Strongly agree  
   2. Agree  
   3. Neutral/Undecided  
   4. Disagree  
   5. Strongly disagree

2. The instructor was calm and relaxed.
   1. Strongly agree  
   2. Agree  
   3. Neutral/Undecided  
   4. Disagree  
   5. Strongly disagree

3. The instructor was tense and nervous.
   1. Strongly agree  
   2. Agree  
   3. Neutral/Undecided  
   4. Disagree  
   5. Strongly disagree
4. The instructor showed a sense of humor.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

5. The instructor was friendly.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

6. The instructor was concerned and helpful.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

7. The instructor was free of distracting or annoying mannerisms.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

8. The instructor maintained good eye contact with participants.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree
9. The instructor repeated him/herself excessively.
   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree

10. The instructor spoke too fast.
    1 Strongly agree
    2 Agree
    3 Neutral/Undecided
    4 Disagree
    5 Strongly disagree

11. The instructor spoke in a clear and distinct voice.
    1 Strongly agree
    2 Agree
    3 Neutral/Undecided
    4 Disagree
    5 Strongly disagree

12. The instructor used distracting expressions such as “okay,” “uh,” “you know,” and “like” excessively.
    1 Strongly agree
    2 Agree
    3 Neutral/Undecided
    4 Disagree
    5 Strongly disagree

13. The instructor varied the speed and tone of his/her voice.
    1 Strongly agree
    2 Agree
    3 Neutral/Undecided
    4 Disagree
    5 Strongly disagree
II. The Teaching Assistant

1. The teaching assistant had good knowledge of course materials.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

2. The teaching assistant was enthusiastic about teaching.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

3. The teaching assistant maintained good rapport with students.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

III. The Instructor of Multiple-Session Library Courses

1. The instructor was present for all of the class sessions.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree
2. The instructor’s office hours were convenient.
   
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

3. The instructor was available for consultation during office hours and appointments.
   
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

4. The instructor should continue to have office hours.
   
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

5. The instructor’s policies for grading and attendance were fair.
   
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

6. The instructor distributed course requirements and policies at the beginning of the semester/quarter.
   
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree
7. The instructor’s syllabus clearly stated important course information, such as grading policy and attendance.

1. Strongly agree
2. Agree
3. Neutral/Undecided
4. Disagree
5. Strongly disagree

8. The instructor’s course outline clearly stated requirements and due dates for readings, assignments, and papers.

1. Strongly agree
2. Agree
3. Neutral/Undecided
4. Disagree
5. Strongly disagree

9. The instructor clearly stated course objectives.

1. Strongly agree
2. Agree
3. Neutral/Undecided
4. Disagree
5. Strongly disagree

10. The instructor clearly stated the course’s purpose and scope.

1. Strongly agree
2. Agree
3. Neutral/Undecided
4. Disagree
5. Strongly disagree

11. The instructor asked for student input.

1. Strongly agree
2. Agree
3. Neutral/Undecided
4. Disagree
5. Strongly disagree
12. The instructor related test content to subjects covered in class.

- 1 Strongly agree
- 2 Agree
- 3 Neutral/Undecided
- 4 Disagree
- 5 Strongly disagree

13. The instructor provided thorough explanations for each section of material that was covered.

- 1 Strongly agree
- 2 Agree
- 3 Neutral/Undecided
- 4 Disagree
- 5 Strongly disagree

14. The instructor engaged the class interest through meaningful presentations, assignments, and activities.

- 1 Strongly agree
- 2 Agree
- 3 Neutral/Undecided
- 4 Disagree
- 5 Strongly disagree

15. The instructor was receptive to independent thinking (within the limits of course structure).

- 1 Strongly agree
- 2 Agree
- 3 Neutral/Undecided
- 4 Disagree
- 5 Strongly disagree

16. The instructor encouraged students to ask questions both in and outside of class.

- 1 Strongly agree
- 2 Agree
- 3 Neutral/Undecided
- 4 Disagree
- 5 Strongly disagree
17. The instructor provided helpful answers both in and outside of class.
   1 Strongly agree
   2 Agree
   3 Neutral/Uncertain
   4 Disagree
   5 Strongly disagree

18. The instructor kept me well informed about my progress in the class.
   1 Strongly agree
   2 Agree
   3 Neutral/Uncertain
   4 Disagree
   5 Strongly disagree

19. The instructor provided adequate feedback on my progress.
   1 Strongly agree
   2 Agree
   3 Neutral/Uncertain
   4 Disagree
   5 Strongly disagree

20. The instructor made enough comments on my assignments and exams to aid in improving my work.
   1 Strongly agree
   2 Agree
   3 Neutral/Uncertain
   4 Disagree
   5 Strongly disagree

21. The instructor returned my work in a reasonable period of time.
   1 Strongly agree
   2 Agree
   3 Neutral/Uncertain
   4 Disagree
   5 Strongly disagree
IV. Quality of the Instructor: Open-Ended Questions

1. What advice would you give this instructor (positive and negative) to improve his/her library presentation skills? Be as thorough and specific as you wish.

2. Describe the instructor’s skills or qualities that contributed to your learning experience.

3. List any suggestions you have that would enable the instructor to improve his or her teaching of this library presentation.

4. Is there anything you would like to add about your instructor’s handling of the library presentation?

5. How has the instructor helped you to learn effectively the subject matter covered in the library presentation?

6. What might the instructor do to help students in future library presentations to learn the subject matter more effectively?

7. Which of the following phrases describe your feelings about the presentation given to your class? (Please check those that apply.)
   - relevant to student term paper assignments
   - not relevant to student term paper assignments
   - attempted too much
   - too hurried
   - not enough was covered

Comments:
"Summative" evaluation comes at the end of instruction. It is designed to determine the extent to which instructional objectives have been met. Most often considered as an evaluation for assigning grades, summative evaluation is also conducted to evaluate teaching effectiveness. This section demonstrates ways for library instructors to review their course objectives and instructional success by eliciting responses from student and faculty participants.

Also covered in this section are ways to measure attitudes toward learning. Complementing measurement of learning and equally essential, attitude measurement attempts to appraise the willingness of a student to:

- receive, or attend to the instruction given;
- respond, or participate in the learning process;
  and
- value, or attach worth to the unit taught.

Information gathered about student attitudes can assist instructors in making needed adjustments to assignments, textbooks, examinations, course lectures, and other parts of the teaching process. To attain accurate measurement of students' attitudes, anonymity of responses is essential.

Librarians in all types of libraries and serving a variety of patrons will find these questions to be useful for their evaluation needs. Some of the questions in this section, particularly those regarding grades, are appropriate mainly for school library media specialists and academic librarians. Questions specifically concerning instruction and how students felt about it may be used in a public, special, academic, or school setting. The questions that are most useful for particular settings will be evident.

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2. Ibid., pp. 418–22; 516.

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**OUTLINE OF SECTION 13**

**Summative Evaluation**

I. Grade Expectation
II. Workload
III. Attitudes
IV. Confidence
V. Effects of Instruction
VI. Questions for Teachers/Faculty
I. Grade Expectation

1. The grade I expect to receive for this course is: (Circle one.)
   - A Auditing
   - B Pass
   - C Don’t Know
   - D
   - F

II. Workload

1. This was a difficult course.
   - 1 Strongly agree
   - 2 Agree
   - 3 Neutral/Undecided
   - 4 Disagree
   - 5 Strongly disagree

2. Based on my past experience, the level of difficulty of this course was: (Check one.)
   - [ ] Very elementary
   - [ ] Somewhat elementary
   - [ ] Just right
   - [ ] Somewhat difficult
   - [ ] Very difficult

3. The amount of work required for this course is appropriate for the credit earned.
   - 1 Strongly agree
   - 2 Agree
   - 3 Neutral/Undecided
   - 4 Disagree
   - 5 Strongly disagree
4. Too much library work was required for this course.
   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree

5. The time I spent completing the workbook was time well spent.
   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree

6. Compared to the workload in my other courses, the workload in this course was:
   1 very heavy
   2 somewhat heavy
   3 about average
   4 somewhat light
   5 very light

III. Attitudes

1. My attitude toward using the library is more positive because of this <blank>.
   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree

2. I feel I have achieved the course objectives.
   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree
3. The library <blank> will be of little use to me.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

4. The information in this <blank> will be relevant to my course work.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

5. The library <blank> was well organized.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

6. Of the new things I learned, most were useful.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

7. This <blank> has given me an adequate understanding of how the library’s facilities and resources are organized.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree
8. This <blank> has developed my skills in using library resources.
   
   1  Strongly agree
   2  Agree
   3  Neutral/Undecided
   4  Disagree
   5  Strongly disagree

9. I would not recommend this course to a friend.
   
   1  Strongly agree
   2  Agree
   3  Neutral/Undecided
   4  Disagree
   5  Strongly disagree

10. I would recommend this course to a friend.
    
    1  Strongly agree
    2  Agree
    3  Neutral/Undecided
    4  Disagree
    5  Strongly disagree

11. I preferred to discuss my research-related problems with my classroom instructor rather than the library instructor or the librarians at the reference desk.

    1  Strongly agree
    2  Agree
    3  Neutral/Undecided
    4  Disagree
    5  Strongly disagree

12. I preferred to discuss my research-related problems with my library instructor or the librarians at the reference desk rather than my classroom instructor.

    1  Strongly agree
    2  Agree
    3  Neutral/Undecided
    4  Disagree
    5  Strongly disagree
13. As a result of this <blank>, I have learned something that I consider valuable.

1 Strongly agree
2 Agree
3 Neutral/ Undecided
4 Disagree
5 Strongly disagree

14. This session fulfilled my expectations about how to use the library.

1 Strongly agree
2 Agree
3 Neutral/Undecided
4 Disagree
5 Strongly disagree

15. To me as a student this instruction was:

<table>
<thead>
<tr>
<th>of little or no value</th>
<th>of some value</th>
<th>of about average value</th>
<th>valuable</th>
<th>very valuable</th>
</tr>
</thead>
<tbody>
<tr>
<td>[ ]</td>
<td>[ ]</td>
<td>[ ]</td>
<td>[ ]</td>
<td>[ ]</td>
</tr>
</tbody>
</table>

IV. Confidence

1. I feel confident that I can use the <blank> to meet my information needs.

1 Strongly agree
2 Agree
3 Neutral/ Undecided
4 Disagree
5 Strongly disagree

2. I do not feel comfortable asking for help in the library.

1 Strongly agree
2 Agree
3 Neutral/ Undecided
4 Disagree
5 Strongly disagree
3. Knowing how to use the library can give a student confidence.
   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree

4. I feel more confident doing library research as a result of <blank>.
   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree

5. Learning to use the library resources efficiently can help me be a better student.
   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree

6. I believe I now have a better understanding of how information is organized and how to access it.
   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree

7. I felt free to ask questions and to disagree with the library <blank> instructor.
   1 Strongly agree
   2 Agree
   3 Neutral/Undecided
   4 Disagree
   5 Strongly disagree
8. The main goal of this library session was to make you aware of the information resources that can enable you to complete your present research assignment.

I feel that this library session met this goal:

1 Strongly agree
2 Agree
3 Neutral/Undecided
4 Disagree
5 Strongly disagree

9. I feel the quality of my research paper/project improved as a result of the library instruction session.

1 Strongly agree
2 Agree
3 Neutral/Undecided
4 Disagree
5 Strongly disagree

V. Effects of Instruction

1. Before the <blank>, I had very little interest in this subject.

1 Strongly agree
2 Agree
3 Neutral/Undecided
4 Disagree
5 Strongly disagree

2. After the <blank>, I had more interest in this subject.

1 Strongly agree
2 Agree
3 Neutral/Undecided
4 Disagree
5 Strongly disagree
3. I feel that I could apply the research process outlined in the <blank> to research for other courses.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

4. I feel that this <blank> was practical and will be useful to me in my educational program.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

5. I would choose this instructor again.
   1. Strongly agree
   2. Agree
   3. Neutral/Undecided
   4. Disagree
   5. Strongly disagree

6. My overall rating of this session is: (Circle one number.)
   
   Excellent 1 2 3 4 5 Poor

7. I would rate the overall value of this session to me as:
   __ Excellent __ Good __ Satisfactory __ Fair __ Poor

8. Do you think this session will be of value to you in your studies? Why? or Why not?
9. Have you used the library for any other classes since doing the <blank> project?

Yes ___  No ___

If you answered “Yes” to above question, did the research skills you learned help you with other projects?  (Circle one.)

<table>
<thead>
<tr>
<th>Definitely yes</th>
<th>Definitely no</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>2</td>
</tr>
<tr>
<td>3</td>
<td>4</td>
</tr>
<tr>
<td>5</td>
<td></td>
</tr>
</tbody>
</table>

VI. Questions for Teachers/Faculty

1. I will continue to schedule library sessions for my classes.

   1  Strongly agree
   2  Agree
   3  Neutral/Undecided
   4  Disagree
   5  Strongly disagree

2. I would recommend this service to other faculty members in my department/school.

   1  Strongly agree
   2  Agree
   3  Neutral/Undecided
   4  Disagree
   5  Strongly disagree

3. Student assignments showed increasing use of library resources.

   1  Strongly agree
   2  Agree
   3  Neutral/Undecided
   4  Disagree
   5  Strongly disagree
4. The library instruction class served the purpose that I intended for my students.
   
   1  Strongly agree
   2  Agree
   3  Neutral/Undecided
   4  Disagree
   5  Strongly disagree

5. Please rate your level of general satisfaction with the library instruction your students received.  
   (Circle one.)

   High   1   2   3   4   5   Low

6. Overall, this session provided a valuable learning experience for my students.
   
   1  Strongly agree
   2  Agree
   3  Neutral/Undecided
   4  Disagree
   5  Strongly disagree

7. I would rate the overall value of this session to my students as:
   
   ___ Excellent
   ___ Good
   ___ Satisfactory
   ___ Fair
   ___ Poor
Depending on the scope of your evaluation, you may want to add a question or two asking for general comments about the overall effectiveness of your instruction session. Some of these questions have fixed responses; others ask for open-ended evaluative comments. Although not every respondent will answer questions requesting subjective evaluation, such questions can elicit suggestions for improvement that prove helpful in planning for future instruction. Conversely, if the evaluation questionnaire does not request general comments, respondents will answer only what you have asked, even if they have valuable ideas to share.

If you seek additional information about some particular aspect of the class or workshop, prompt for that information in your request for comments. Be sure to leave ample space for answers or provide an additional sheet of paper. Small spaces encourage short answers.

Also included in this section are some sample closing statements. Ending your form with a “thank you” statement imparts a positive feeling to your questionnaire.
I. Evaluation

1. If possible, please list (at least) three things that were done well in this <session, workshop>.

2. If possible, please list (at least) three things that should be changed or improved in this <session, workshop>.

3. What are the major strengths of this session?
   a) 
   b) 

   What are the major weaknesses?
   a) 
   b) 

4. What was the most helpful aspect of the library instruction session?

   What was the least helpful?

5. What suggestions do you have for improving the session?

6. If the course had been taught once a week for the entire semester, would you have considered it too much work for one hour of credit?
   ___ Yes
   ___ No
   ___ Don’t know
7. What did you particularly like about the session in terms of either the content or the presentation?

8. What would have made the session more relevant to your needs?

9. What library resources were not explained that you would like to know about, or found out about on your own?

10. Would you have preferred:

   ___ that the course be taught by one instructor?
   ___ that the course be taught by several instructors?

11. Would you change this session if you could?

    ___ Yes
    ___ No

    If yes, in what way? ________________________________

12. Should any part of the workshop/presentation be dropped in the future?

13. Did the presentation include unnecessary information?

    ___ Yes
    ___ No

    If yes, what? ________________________________

14. Rate the following two items from A to E, with A being the highest rating, C average, and E the lowest.

    My overall evaluation of the course is: ____________
    My overall evaluation of the instructor is: ____________
15. On a scale from 1 to 5, with 1 being excellent and 5 being poor, I would rate this program:  (Circle one.)

   a)  1
   b)  2
   c)  3
   d)  4
   e)  5

16. Please complete the following statements:

   Based on this workshop I will be able to:

   The questions I still have are:

17. Did the class fulfill your expectations?

   ___ Yes
   ___ No
   ___ Didn’t have any expectations

18. Was there anything in particular that you hoped would be covered in the session, but was not?

   ___ Yes
   ___ No

   If yes, please note: ________________________________

19. Were all of your questions answered to your satisfaction?

   ___ Yes
   ___ No
   ___ Didn’t have any questions

   If no, please leave your name and phone number so that we may contact you.
20. What one change would you recommend to make this introduction to research more useful to other students?

21. Would you like to have had more time available for class discussion?
   ___ Yes
   ___ No

22. Were any parts of the presentation/tour confusing?
   ___ Yes
   ___ No
   If yes, please explain briefly.

23. Do you feel this session should be continued as a required part of the General Education Program?
   ___ Yes
   ___ No
   ___ Don’t know

   Is there a unit that should be eliminated?
   ___ Yes
   ___ No
   If yes, which one(s)? ____________________________

   Should another unit be added?
   ___ Yes
   ___ No
   If yes, what subject? ____________________________

   Should any of the units be expanded to cover more detail or more sources?
   ___ Yes
   ___ No
   If yes, which one(s)? ____________________________
II. General Comments

1. The following space is provided for any additional comments you wish to make that you feel might assist the instructor in improving this course and teaching performance.

2. Comments or suggestions:

3. We really are interested in the student’s perspective; please use the remaining space for any additional comments or suggestions.

4. Optional: Comments/Questions about the library orientation program... library services... library facilities... or library personnel. (Please give your name and phone number if you would like a personal response to your question[s].)

5. Do you have any other comments about the library instruction or the library in general?

III. Suggestions for the Future

1. In what areas, of interest to you, might the library want to build training programs?

2. What questions do you still have about doing research in the library?
3. Are there other aspects of the library that you would like to see addressed in future instruction?

4. Are there other services of this sort that you would like the library to offer?

IV. Faculty/Classroom Teacher Comments

1. We appreciate your support for and participation in our Library Instruction Program. We are constantly striving to improve the content of our presentations. If you have received significant feedback from your students, or if you have comments about the library instruction at <Blank>, would you please take a few moments to let us know? You may write your comments on the bottom of this sheet and mail them back to me at <Address>.

   <blank> Phone
   <blank> e-mail

2. We hope this class has met your students’ information and research needs. What do you think was the most useful segment of this class?

   What should have been omitted?

3. What can be done to ensure a better presentation next time? (Examples: librarian’s better understanding of the assignment, timing of the class during the semester, information or materials that the students need ahead of time.)
4. What else could have been done during this or other library instruction sessions that would assist your classes?

V. Thank You Statements

1. **THANK YOU.**
   Remember that the library staff is available to help you. You may stop at the Reference Desk, or <call our Reference phone/e-mail our Reference address> for help.

2. Thank you for your input.

3. **THANK YOU** for your cooperation in completing this questionnaire.

4. **THANK YOU** for helping us evaluate our services by filling out this questionnaire.
APPENDIX

A

Sample Cover Letter

<Date>

Dear Library Patron:

Anytown Public Library wishes to determine our patrons' satisfaction with our new online catalog. If you would like to help us with our survey, please complete this questionnaire. You may return it to the box at the Circulation Desk, or mail it to:

Joan Davis
Director, Anytown Public Library
55 E. Main Street
Anytown, CA 90000

In order that we may have time to assess responses, all surveys should be received by us by October 1, 1995.

Joan Davis
Director, Anytown Public Library
131-8978
e-mail: davis@library.anytown.org
A crucial part of survey research is the design of the survey itself, especially the structure of the questions and the methods of response. Both affect the quality of the data gathered. Methods of response can include: opposite alternatives (yes and no, true and false, approve and disapprove); checklists or cafeteria lists of items (check all that apply: magazines, journals, newspapers); ranking of items (place 1 beside “most important,” place 2 beside “important”); and, quantity, rating, or intensity scales. These intensity scales provide respondents with a structured range for indicating attitudes, opinions, interest levels, agreement, or the frequency with which they undertake an activity.

This appendix shows examples of three-, four-, and five-point scales including some of the most common Likert-scale responses. Also shown are typical formats for numerical scales. Note that occasionally in attitude and measurement scales there is a need for “does not apply” as an additional choice.

**Three-Point scales**

<table>
<thead>
<tr>
<th></th>
<th>Low</th>
<th>Moderate</th>
<th>High</th>
</tr>
</thead>
<tbody>
<tr>
<td>Higher</td>
<td>Same</td>
<td>Lower</td>
<td></td>
</tr>
<tr>
<td>Greater</td>
<td>Equal</td>
<td>Less</td>
<td></td>
</tr>
<tr>
<td>Definitely agree</td>
<td>Neutral</td>
<td>Definitely disagree</td>
<td></td>
</tr>
<tr>
<td>Above average</td>
<td>Average</td>
<td>Below average</td>
<td></td>
</tr>
<tr>
<td>Very often</td>
<td>Occasionally</td>
<td>Never</td>
<td></td>
</tr>
<tr>
<td>Required</td>
<td>Encouraged</td>
<td>Not mentioned</td>
<td></td>
</tr>
</tbody>
</table>

*These scales read horizontally.*
Four-Point Scales

Many   Some   Very few   None

Excellent   Good   Fair   Poor

Daily   Weekly   Occasionally   Never

Daily   Weekly   Monthly   Once a semester

Five-Point Scales

Strongly approve   Approve   Undecided   Disapprove   Strongly disapprove

Very high   Above average   Average   Below average   Very low

Strongly agree   Agree   Neutral   Disagree   Strongly disagree

Poor   Below average   Average   Above average   Excellent

Very unmotivated   Moderately unmotivated   Indifferent   Moderately motivated   Very motivated

Always   Usually   Sometimes   Rarely   Never

Very poor   Poor   Fair   Good   Very good

Excellent   Very good   Average   Fair   Poor

Numerical Scales

These scales typically have five or more choices; numerical scales with fewer than five choices offer a narrower range of interpretation and data analysis.

Disagree
\[-3 \quad -2 \quad -1 \quad 0 \quad +1 \quad +2 \quad +3 \quad \text{Not applicable}\]

Low
\[1 \quad 2 \quad 3 \quad 4 \quad 5 \quad 6 \quad 7 \quad \text{Not applicable}\]

Knowledgeable
\[7 \quad 6 \quad 5 \quad 4 \quad 3 \quad 2 \quad 1\]
APPENDIX C

Pre- and Post-Instruction Checklists

Pre-Presentation Checklist
Post-Presentation Checklist
Librarian’s To-Do List
How “ready” are you? Check the appropriate answer that reflects your level of thought or preparation.

# Pre-Presentation Checklist

## Have you considered?

### I. Audience

<p>| | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>How many people will be attending?</td>
<td></td>
</tr>
<tr>
<td>2.</td>
<td>What is the learning level/grade level of the audience?</td>
<td></td>
</tr>
<tr>
<td>3.</td>
<td>Do any audience members have special needs?</td>
<td></td>
</tr>
<tr>
<td>4.</td>
<td>What are their expectations for outcomes?</td>
<td></td>
</tr>
<tr>
<td>5.</td>
<td>What are the audience goals?</td>
<td></td>
</tr>
<tr>
<td>6.</td>
<td>Does audience need a pretest?</td>
<td></td>
</tr>
<tr>
<td>7.</td>
<td>Does audience need a posttest?</td>
<td></td>
</tr>
<tr>
<td>8.</td>
<td>Is group participation necessary?</td>
<td></td>
</tr>
<tr>
<td>9.</td>
<td>Will the group need special instructions?</td>
<td></td>
</tr>
</tbody>
</table>

### II. Location

<p>| | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Must the site be reserved?</td>
<td></td>
</tr>
<tr>
<td>2.</td>
<td>Can the area be darkened?</td>
<td></td>
</tr>
<tr>
<td>3.</td>
<td>Should the area be rearranged?</td>
<td></td>
</tr>
<tr>
<td>4.</td>
<td>Can equipment be used in the area?</td>
<td></td>
</tr>
<tr>
<td>5.</td>
<td>Are there any limitations of the area?</td>
<td></td>
</tr>
<tr>
<td>6.</td>
<td>Are the acoustics acceptable?</td>
<td></td>
</tr>
</tbody>
</table>

### III. Handouts

<p>| | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Are there handouts available that fit the need of the presentation?</td>
<td></td>
</tr>
<tr>
<td>2.</td>
<td>Are there handouts available that fit the need of the audience?</td>
<td></td>
</tr>
<tr>
<td>3.</td>
<td>Are the handouts current?</td>
<td></td>
</tr>
<tr>
<td>4.</td>
<td>Are the handouts accurate?</td>
<td></td>
</tr>
<tr>
<td>5.</td>
<td>How many copies of the handouts are needed?</td>
<td></td>
</tr>
<tr>
<td>6.</td>
<td>Are there special duplication needs for the handouts?</td>
<td></td>
</tr>
<tr>
<td>7.</td>
<td>Are any special materials needed for the handouts? Pencils? Scoresheets?</td>
<td></td>
</tr>
<tr>
<td>8.</td>
<td>Is there an evaluation available?</td>
<td></td>
</tr>
</tbody>
</table>
IV. Presentation/Content

Presentation
1. What learning styles best fit the presentation? — — —
2. What are the goals of the presentation? — — —
3. What are the educational objectives of the presentation? — — —
4. Has a presentation outline been prepared? — — —
5. How much time does the presentation take? — — —
6. Is an evaluation needed? — — —

Content
1. Is content appropriate to audience needs? — — —
2. Is content accurate? — — —
3. Is content current? — — —

V. Teaching/Presentation Aids
1. Is the presentation enhanced by audio/visual aids? — — —
2. Have such materials (overheads, flipcharts, software) been prepared previously? — — —
3. Are materials current? — — —
4. Are materials accurate? — — —

VI. Equipment
1. Is equipment needed for the presentation? — — —
2. Is equipment appropriate for the content/presentation? — — —
3. Must equipment be reserved? — — —
4. Are special plugs/cords needed? — — —
5. Are extra equipment pieces available (bulbs, etc.)? — — —
How did you do? Check the appropriate answers to “evaluate” yourself, based on your observations and experience, and comparing your self-assessment to audience evaluations.

## Post-Presentation Checklist

### How do you think it went...?

<table>
<thead>
<tr>
<th>I. Audience</th>
<th>Yes</th>
<th>No</th>
<th>N/A</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Did you correctly assess the learning level/grade level of the audience?</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2. Were special needs of audience members met?</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3. Were audience expectations met?</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4. Were audience goals realized?</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>5. Did your audience need a pretest?</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>6. Did your audience need a posttest?</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>7. Was the group participation successful?</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>8. Did the group need special instructions?</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>II. Location</th>
<th>Yes</th>
<th>No</th>
<th>N/A</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Did the site need to be reserved?</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2. Was the area adequately darkened?</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3. Did the area need to be rearranged?</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4. Was the equipment in the area functional?</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>5. Did the area have any limitation?</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>6. Were the acoustics acceptable?</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>III. Handouts</th>
<th>Yes</th>
<th>No</th>
<th>N/A</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Did the available handouts fit the need of the presentation?</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2. Did the available handouts fit the needs of the audience?</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3. Were the handouts current?</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4. Were the handouts accurate?</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>5. Were there enough copies of the handout(s)?</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>6. Were there duplication problems?</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>7. Did you have the special materials needed for the presentation? handouts? pencils? score sheets?</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
IV. Presentation/Content

Presentation

1. Did the learning style chosen fit the presentation?  
2. Were your goals for the presentation met?  
3. Were the educational objectives of the presentation met?  
4. Was the presentation outline adequate?  
5. Was the presentation the appropriate length?

Content

1. Was the content appropriate to the audience needs?  
2. Was the content accurate?  
3. Was the content current?

V. Teaching Presentation Aids

1. Was the presentation enhanced by the use of audio/visual aids?  
2. Were the materials (overheads, flipcharts, software) adequately prepared?  
3. Were the materials current?  
4. Were the materials accurate?

VI. Equipment

1. Was all equipment functioning?  
2. Was the equipment appropriate for the content/presentation?  
3. Did equipment need to be reserved?  
4. Were special cords/plugs needed?  
5. Were extra equipment pieces available (bulbs, etc.)?
Librarian's To-Do List

1. People to call/Questions to ask

2. Files to check
   (other presentations? documentation?)

3. Items to prepare
   (outlines? overheads?)

4. Areas/Locations to visit
   (machines/software to be used? classroom? theater? library area?)

5. Documents to review
   (handouts available?)

6. Requests to be placed
   (rooms scheduled? duplication orders placed?)
Sample Evaluation: Course-Integrated Instruction
Sample Evaluation: One-Shot Electronic Instruction Session
Sample Evaluation: University Library Faculty Orientation
Sample Evaluation: University Library Student Orientation
Sample Evaluation: Library Orientation for International Students
Sample School Library Media Center Evaluation for Students
Sample School Library Media Center Evaluation for Faculty
Sample Evaluation: General Instruction Programs
Sample Evaluation: Course-Integrated Instruction

The following sample evaluation is intended for academic librarians to administer to faculty members for input regarding the effectiveness of course-integrated instruction. School librarians may want to modify these questions to fit the curriculum and faculty needs of their situation.

FACULTY EVALUATION OF LIBRARY INSTRUCTION

Faculty who request our instruction are seldom asked formally how we can improve upon the library instruction sessions we present. In the case of course-integrated instruction, it is crucial to determine if the level of instruction is appropriate, if the material covered meets the overall goals of the course, and if student work has improved as a result of the instruction. There are also the challenges of team teaching, which course-integrated instruction is, to evaluate and comment upon. For example, if the librarian is grading the library portion of the course assignments, is the same standard for excellence set by the professor being used by the librarian? Did the instruction aid in achievement of the course goals as stated on the syllabus?

<table>
<thead>
<tr>
<th></th>
<th>1. The library instruction sessions met my expectations for the course level.</th>
</tr>
</thead>
</table>
|   | A Strongly agree  
|   | B Agree  
|   | C Neutral  
|   | D Disagree  
|   | E Strongly disagree |

<table>
<thead>
<tr>
<th></th>
<th>2. The library instructor was well prepared.</th>
</tr>
</thead>
</table>
|   | A Strongly agree  
|   | B Agree  
|   | C Neutral  
|   | D Disagree  
|   | E Strongly disagree |

<table>
<thead>
<tr>
<th></th>
<th>3. The library instructor was knowledgeable.</th>
</tr>
</thead>
</table>
|   | A Strongly agree  
|   | B Agree  
|   | C Neutral  
|   | D Disagree  
<p>|   | E Strongly disagree |</p>
<table>
<thead>
<tr>
<th></th>
<th>4. The instruction in library use was too elementary and remedial.</th>
</tr>
</thead>
</table>
|   | A Strongly agree  
|   | B Agree  
|   | C Neutral  
|   | D Disagree  
|   | E Strongly disagree  |
|   | 5. Students' assignments and papers showed a greater depth in use of source material. |
|   | A Strongly agree  
|   | B Agree  
|   | C Neutral  
|   | D Disagree  
|   | E Strongly disagree  |
|   | 6. The library assignments were appropriate for learning library research skills. |
|   | A Strongly agree  
|   | B Agree  
|   | C Neutral  
|   | D Disagree  
|   | E Strongly disagree  |
|   | 7. I did not notice a difference in quality of student work regarding use of library resources as a result of the library instruction. |
|   | A Strongly agree  
|   | B Agree  
|   | C Neutral  
|   | D Disagree  
|   | E Strongly disagree  |
|   | 8. I would recommend course-integrated library instruction to other faculty members. |
|   | A Strongly agree  
|   | B Agree  
|   | C Neutral  
|   | D Disagree  
|   | E Strongly disagree  |
These one-time-only sessions, common in all types of libraries, are used to explain online catalogs, specific CD-ROMs, or electronic indexes. Questions 1 and 2 pertain to an academic setting; all other questions could be used in any library to evaluate effectiveness of the training session.

STUDENT FEEDBACK SHEET

Librarian's Name ___________________________________________ Date ______________________
Course Title ______________________________________________

Please help us by taking a few moments to complete this form. All comments are welcome.

1. Check one:
   __ Graduate
   __ Undergraduate
   __ Other

2. Department or major: ______________________________________

3. How often do you use <Blank> Library?
   __ a) at least once a week
   __ b) at least twice a month
   __ c) less than twice a month
   __ d) have never used

4. Have you ever asked for assistance at the reference desk?
   __ Yes __ No

5. Use the following numbers to indicate your agreement with the following statements:

   1  Strongly agree
   2  Agree
   3  Undecided
   4  Disagree
   5  Strongly disagree

   __ I know how to use the card catalog.
   __ I know how to use the CD-ROM journal/magazine and newspaper indexes.
   __ I know how to use printed indexes.
   __ I know how to use the online catalog.
   __ I know how to use computerized indexes.
6. This session has given me adequate understanding of and skill in using the <online catalog/CD-ROM/<Blank> Database>.

   1. Strongly agree  
   2. Agree  
   3. Undecided  
   4. Disagree  
   5. Strongly disagree

7. There was adequate time to ask questions.

   1. Strongly agree  
   2. Agree  
   3. Undecided  
   4. Disagree  
   5. Strongly disagree

8. There was enough practice time.

   1. Strongly agree  
   2. Agree  
   3. Undecided  
   4. Disagree  
   5. Strongly disagree

9. I feel confident that I can use the <online catalog/CD-ROM/<Blank> Database> to find information for future assignments.

   1. Strongly agree  
   2. Agree  
   3. Undecided  
   4. Disagree  
   5. Strongly disagree

10. Was there anything in particular that you hoped would be covered in the session, but was not?

    ___ Yes   ___ No

    If yes, please note: ________________________________________________________________

11. Do you feel that you need further instruction in using the <online catalog/CD-ROM/<Blank>Database>?

    ___ Yes   ___ No

12. We are really interested in the student’s perspective: please use the remaining space for any additional comments or suggestions.

    THANK YOU for helping us evaluate our services by filling out this questionnaire.
Sample Evaluation: University Library Faculty Orientation

Using SCHOLAR As a Teaching Tool

To better serve the needs of instructors teaching entry level English courses, the References and Instructional Services Department at Parks Library wishes to evaluate the orientation session you attended earlier this semester. Please help us by taking a few moments to complete this evaluation.

For each of the following statements, designate your choice by filling in the space(s) for the corresponding letter(s).

1. What courses will you be teaching this semester? A. ENGlOl; B. ENGl04; C. ENGl05

2. In general, how often per semester will your course(s) require papers or research projects involving use of the library? A. Never; B. 1–2; C. 3–4; D. More than 4

Use the following scale to indicate whether you agree or disagree with the statements below.

A. Strongly agree; B. Agree; C. Neutral; D. Disagree; E. Strongly disagree

3. The presentation content was related to my teaching needs.

4. This session gave me adequate understanding of the content and how to use the SCHOLAR catalog.

5. This session gave me adequate understanding of the content and how to use the SCHOLAR indexes.

6. I was able to apply some of the information to my classroom teaching.

7. Guides and materials (handouts) distributed were helpful.

8. It would have been better if there had been time for hands-on practice.

9. The instructor spoke too fast.

10. The instructor had effective presentation skills.

11. The instructor stimulated my interest in using SCHOLAR for teaching.

12. The instructor was enthusiastic about teaching.

COMMENTS OVER!
Please write your comments in the blank space.

13. What did you find most useful?

14. What should have been included that wasn’t?

15. General comments to improve our instruction.

Thank you for your input!
STUDENT FEEDBACK SHEET

To better serve the needs of students whose second language is English, the Reference and Instructional Services Department at Parks Library wishes to evaluate the online catalog and database orientation session given earlier this semester. Please help us by taking a few moments to complete this evaluation form and return it to your instructor.

For each of the following statements, designate your choice by filling in the corresponding letter.

1. My current classification or the level that I will be entering is
   A. Undergraduate; B. Master's; C. Ph.D.

2. My major will be/is in the area of:
   A. Business; B. Science and Related Technologies; C. Humanities;
   D. Social Sciences; E. Undecided

Use the following scale to indicate how much you agree or disagree with the remaining statements.

A. Strongly agree; B. Agree; C. Neutral; D. Disagree; E. Strongly disagree

3. This session gave me valuable information which I needed to function in the library.
   
4. The presentation has given me adequate understanding of and skill in using the online catalog (ICAT).
   
5. The presentation has given me adequate understanding of and skill in using the index databases.
   
6. The print materials (handouts) were useful.
   
7. The information was appropriately presented for my level of English skill.
   
8. The presentation was appropriate for my level of education.
   
9. Too much information was given at the library presentation.
   
10. The material was presented at an appropriate pace.

11. There was enough time for hands-on practice during the session.

12. The instructor had effective communication and presentation skills.

13. Would you change this session if you could? A. Yes; B. No

   If “Yes,” in what way? (Please write on back of evaluation sheet.)

Thank you for your input!
STUDENT EVALUATION OF LIBRARY ORIENTATION

To better serve the needs of international students, the References and Instructional Services Department at Parks Library wishes to evaluate the orientation tour you just attended.

Please take a few moments to answer the following questions.

1. What is your home country?  *(Please write.)*

2. What is your age?  *(Circle.)*
   A. 22 years or under  
   B. 23–27 years  
   C. 28–32 years  
   D. 33–37 years  
   E. Over 37 years

3. What degree will you be studying for at Iowa State?  *(Circle.)*
   A. BS  
   B. MS  
   C. PhD

4. What is your previous library experience in your home country?  *(Circle all that apply.)*
   A. Public or city library  
   B. High school library or equivalent (i.e., secondary school)  
   C. College or other university library  
   D. Other (Please specify)__________________________

5. Do you have experience using other university libraries in the United States?
   A. Yes = > If yes, where? ____________________________
   B. No

Use the following scale to indicate whether you agree or disagree with the statements below.

A. Strongly agree;  B. Agree;  C. Neutral;  D. Disagree;  E. Strongly disagree

6. The tour of the Library was very helpful for my understanding of the location of specific library services, collections, and facilities.  
   A___  B___  C___  D___  E___

7. The tour leader spoke too fast.  
   A___  B___  C___  D___  E___

8. The tour group was too large.  
   A___  B___  C___  D___  E___

9. What is the most important thing you learned on the tour?  *(Please write.)*

______________________________________________
Your opinion matters! The purpose of this questionnaire is to find out your opinions about the class you just attended. The questionnaire assesses your opinion about what this class is actually like. Please answer all questions honestly to help me help you. Your answers will be confidential.

**Directions:** Please write the letter of your answer, from the choices below, next to each question.

- A  Strongly agree
- B  Agree
- C  Neutral/Undecided
- D  Disagree
- E  Strongly disagree

___  1. The purpose of the library class was clear.

___  2. The content of the library class I attended was excellent.

___  3. There were enough seats and handouts for all students.

___  4. The librarian effectively presented and explained ideas.

___  5. The instructor answered questions clearly and concisely.

___  6. The instructor was knowledgeable about my assignment.

___  7. The instructor stimulated my interest in library material that will help me complete my classroom assignment.

___  8. As a result of the presentation, I understand how to use indexes to find periodical articles on my subject.

___  9. As a result of the presentation, I understand how to find the issues of periodicals and newspapers owned by the library.

___ 10. As a result of the presentation, I understand how to search the library database(s).

___ 11. The librarian encouraged discussion.

___ 12. The librarian did ____ present the subject matter in a clear, understandable, and organized manner.

Is there anything else you would like me to know? Please write your comments neatly on the back of this evaluation. Return the evaluation in the box on the desk at the front of the room.

THANK YOU!!!
Sample School Library Media Center Evaluation for Faculty

<BLANK> MIDDLE SCHOOL LIBRARY MEDIA CENTER

Please help me assess the effectiveness of the library unit with your students. Your answers will help me plan for future instructional sessions.

**Directions:** Circle one answer.

1. The School Library Media Specialist (SLMS) was well prepared.
   a. Strongly agree
   b. Agree
   c. Neutral/U ndecided
   d. Disagree
   e. Strongly disagree

2. The SLMS was knowledgeable.
   a. Strongly agree
   b. Agree
   c. Neutral/U ndecided
   d. Disagree
   e. Strongly disagree

3. The SLMS did not use active learning techniques.
   a. Strongly agree
   b. Agree
   c. Neutral/U ndecided
   d. Disagree
   e. Strongly disagree

4. The content level of the library presentation was appropriate to the grade level of my assignment.
   a. Strongly agree
   b. Agree
   c. Neutral/U ndecided
   d. Disagree
   e. Strongly disagree

5. The library presentation instruction level was appropriate to the grade level of my class.
   a. Strongly agree
   b. Agree
   c. Neutral/U ndecided
   d. Disagree
   e. Strongly disagree
6. The overall quality of the library presentation(s) given to my class(es) was excellent.
   a  Strongly agree
   b  Agree
   c  Neutral/Undecided
   d  Disagree
   e  Strongly disagree

7. The teaching format of this library presentation did ___ address the needs of my students.
   a  Strongly agree
   b  Agree
   c  Neutral/Undecided
   d  Disagree
   e  Strongly disagree

8. The library presentation related to my course objectives as stated by me during my initial meeting with the SLMS.
   a  Strongly agree
   b  Agree
   c  Neutral/Undecided
   d  Disagree
   e  Strongly disagree

9. There were points I wanted covered that were missing from the library presentation.
   a  Strongly agree
   b  Agree
   c  Neutral/Undecided
   d  Disagree
   e  Strongly disagree

10. I did not notice a difference in the quality of student work regarding use of library resources as a result of the library instruction.
    a  Strongly agree
    b  Agree
    c  Neutral/Undecided
    d  Disagree
    e  Strongly disagree

Please write any comments on a separate sheet or make an appointment with me to talk about specific points. Thank you for your time!

<date>
To better meet the needs of those who attend our instruction programs and workshops, the PUBLIC LIBRARY wishes you to evaluate the session you just attended. Please help us by taking a few moments to complete this evaluation. All answers will be confidential.

Directions: Using a pen or pencil and writing legibly, please give us answers to the following questions.

Program title:
Date:

So we know who attends our sessions, please tell us your:

Sex: Male Female
Age:

How far did you travel to attend this session (approximately)?

How often do you use the library (e.g., daily, weekly, monthly, etc.)?

I found out about this session from:  (Please circle all that apply.)

1. a radio announcement
2. newspaper
3. cable TV program
4. flyer
5. a friend
6. librarian
7. other (please name)

Please circle one answer for each of the following questions.

1. The librarian was well prepared.
   a) Strongly agree
   b) Agree
   c) Neutral/Undecided
   d) Disagree
   e) Strongly disagree
2. The librarian presented the material in a clear, understandable, and organized manner.
   a) Strongly agree
   b) Agree
   c) Neutral/Undecided
   d) Disagree
   e) Strongly disagree

3. The librarian did not speak in a loud and clear voice.
   a) Strongly agree
   b) Agree
   c) Neutral/Undecided
   d) Disagree
   e) Strongly disagree

4. This workshop was an excellent way to learn <the OPAC, Internet, Resources on Job Hunting>.
   a) Strongly agree
   b) Agree
   c) Neutral/Undecided
   d) Disagree
   e) Strongly disagree

5. As a result of this library presentation, I now understand how to <presentation topic>.
   a) Strongly agree
   b) Agree
   c) Neutral/Undecided
   d) Disagree
   e) Strongly disagree

6. Is there any thing else you would like to tell us? Please write your comments below.

Thank you for your cooperation in completing this questionnaire. Please return it to the box marked “Evaluations” at the Circulation Desk.
Glossary

assessment  Any technique or instrument used to evaluate students, teachers, or programs both for strengths or weaknesses.

attitude scale  Any of a series of attitude indices that have quantitative values relative to one another; a type of scale often used to determine the degree of satisfaction with a program or supporting materials.

evaluation  The use of research techniques to measure the degree to which identified objectives have been achieved in a program; the process of collecting, analyzing, and interpreting information to determine the adequacy and effectiveness of a program or form of instruction.

focus group  Group of five to ten people who, with a moderator, discuss a series of topics or questions for no more than one to two hours to provide useful information and insights to the moderator. The procedure relies primarily on interaction rather than question-and-answer format.

formative evaluation  Assessing a program or product during its development or implementation.

goal  A nonquantified, long-range, visionary statement of intent.

halo effect  Positive bias in ratings arising from the tendency of a rater to be influenced in his/her assessment of specific traits by his/her general impression of the entity being rated or by the previous items in the assessment.

Likert-type scale  A test of interests or attitudes in which persons are asked to indicate the extent to which they agree or disagree with a number of statements, usually on a five-point scale; commonly, one end of the scale represents "strongly agree" and the other "strongly disagree."

manual  Synonymous with handbook; a book of advice or instructions, often intended to accompany a course.

needs assessment  A study to identify the discrepancy between "what is" and "what ought to be"; the first step in formulating the purposes of a new program. A needs assessment should be conducted prior to establishing goals and objectives.

objective  An explicitly worded statement specifying a behavior that learners should be able to exhibit in some measurable form. It should specify three aspects: the desired behavior, criteria or standards of quality or quantity, and the conditions under which successful performance of the behavior will occur.

pathfinder  A guide to using a particular tool, e.g., CD-ROM, index, online catalog.

posttest  Test given at the end of an instruction program to determine the extent to which the learner has achieved specified objectives.

pretest  A test given before instruction to measure existing levels of proficiency. Results of a pretest may be compared with those of a posttest to determine how much was learned.

qualitative data  Information in the form of words, usually resulting from interviewing or observing and reporting.

quantitative data  Information in the form of numbers and quantities to which statistical methods may be applied, usually resulting from counting and measuring.

reliability  The extent to which a given question or test will result in a given person or group obtaining the same score on different occasions; the dependability of repeated measures. Usually multiple-choice questions are more reliable than open-ended or essay questions.
search strategy  The development of search statements used to find answers to an inquiry.

statistical methods  Methods of collecting and analyzing quantitative data about a limited number of cases to make sensible and reliable inferences about a wider number of cases.

summative evaluation  Assessment of the overall impact or outcome of a program or product after it has been fully developed and implemented.

survey technique  Systematic collection of information from a representative sample of individuals to make assumptions about the larger population from which the sample was drawn.

trail blazer  A guide to using a particular tool, such as an index, CD-ROM, or online catalog.

validity  The extent to which a test measures what it is intended to measure. A test cannot be valid unless it has high reliability.

workbook  A study or learning guide containing exercises and practice materials for students.

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Evaluation of This Handbook

Since this handbook was designed to improve the evaluation component of your library instruction, we would like you to tell us how you used it, how it was useful, and how it could have been more useful. As a librarian, your feedback is very valuable. Please take the time to answer the following questions and mail this to the name and address on the back of this form. Feel free to attach additional comments on another sheet.

1. My type of library is:  (Circle one.)
   a) Academic
   b) Public
   c) School
   d) Special
   e) Other; please explain __________________________

2. I have been doing instruction for:  (Circle one.)
   a) Less than two years
   b) Two to four years
   c) Five to seven years
   d) Eight to ten years
   e) More than ten years
   f) Does not apply

3. Evaluation is part of the planning process in my library.  (Circle one.)
   Strongly agree
   1  2  3
   Strongly disagree
   4  5

4. This handbook was easy to use.  (Circle one.)
   Strongly agree
   1  2  3
   Strongly disagree
   4  5

5. This handbook was well organized.
   Strongly agree
   1  2  3
   Strongly disagree
   4  5

6. Having the questions on a disk would have made this handbook more useful.
   Strongly agree
   1  2  3
   Strongly disagree
   4  5

7. I had trouble locating what I needed in this handbook.
   Strongly agree
   1  2  3
   Strongly disagree
   4  5

8. What did you find most useful about this handbook?

   What did you find least useful?

   What could have been added or deleted?

9. What other types of instructional tools would be helpful to you?

Thank you for your time and interest. Your feedback is invaluable!
This easy-to-use guide offers a wealth of materials to assist you in planning and creating evaluation instruments for your library instruction program. It was prepared by a unit of the American Library Association, the Library Instruction Round Table Research Committee, whose members analyzed hundreds of evaluation forms gathered from all types of libraries, selecting the most consistently useful items.

User-instruction programs are costly, and their effectiveness must be documented with hard data. But with busy staff, evaluation has often been more preached than practiced. One problem has been finding the expertise to create a valid measuring instrument that will provide effective results in a reasonable amount of time.

Under the editorship of its chair, Diana Shonrock, the Research Committee has addressed these problems with a "recipe" book that simplifies the planning and creation of evaluation instruments. Here, in one expertly assembled guide, you will find step-by-step advice on survey planning and well over 500 sample questions for evaluation of class work, instructors, and instructional materials and equipment. No other guide offers this level of "plug-and-play" assistance to get your evaluation program under way or is more up-to-date in its coverage of the electronic aspects of modern library instruction.

Coordinator of the library's General Reference Section at Iowa State University in Ames, Diana Shonrock has more than twenty years' experience in library instruction. In addition to her leadership in LIRT, she is active in the ALA's Association of College and Research Libraries.