

# #23

**COMPLETE**

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Page 1: Welcome to the 2016 State of the Chapter Annual Report Survey

## Q1 1) Chapter Contact Information

**Chapter Name:** Oregon Library Association  
**Address:** PO Box 3202  
**City/Town:** La Grande  
**State/Territory:** OR  
**ZIP:** 97850  
**Primary E-mail Address:** ola@olaweb.org

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Page 2: Report for Fiscal Year

**Q2 2) Date Completing This Survey** Month/Date/Year **09/16/2019**

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## Q3 3) Fiscal Year Reporting

**Start Date/End Date** **September 1, 2017 - August 31, 2018**

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**Q4 4) List contact information for survey respondent who could answer questions from Chapter Relations Office about this survey.**

**Survey Respondent** Shirley Roberts  
**E-mail address** sroberts.ola@gmail.com  
**Phone** 541-962-5824

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Page 3: Final Budget Totals for Fiscal Year

**Q5 5) What is the final revenue and expense total for fiscal year being reported (answer requires a figure rounded to the nearest dollar)**

Revenue	<b>\$181,896</b>
Expenses	<b>\$179,469</b>
Unrestricted Net Assets	<b>\$294,523</b>

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Page 4: Management and Staffing

**Q6 6) Were there changes made to your management or staffing during fiscal year you are reporting on?** **No**

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**Q7 7) If yes, what changes were made to management or staffing?** **Respondent skipped this question**

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**Q8 8) List the number of FTE or PAID staff (e.g., 0, 1, 2, 3 . . . .)**

.375

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**Q9 9) List paid staff by title and FTE (e.g., Director FTE 1)**

Staff 1 **OLA Association Manager, .375 FTE**

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**Q10 10) List the number of Board Members (whole number only; e.g., 6)**

13

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**Q11 11) Is your Chapter Councilor a Board Member?** **Official**

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**Q12 12) Is the Chapter Councilor elected or appointed?** **Elected**

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Page 5: Membership Information

**Q13 13) Were there changes made to your membership categories dues rates during fiscal year?** **No**

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**Q14 14) If yes, what changes were made to your membership categories dues rates?** **Respondent skipped this question**

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**Q15 15) Chapter Membership (renewal period)** **Anniversary Year Based**

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2019 State of the Chapter Annual Report

**Q16 16) Dues Structure for regular personal members**      **Graduated (fee levels based on salary)**

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**Q17 17) Please list applicable fee or percentage for regular personal members.**

Highest graduated fee	<b>\$120</b>
Lowest graduated fee	<b>\$20</b>

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**Q18 18) Please list number of Chapter Members by category (only by categories you use; do not count twice)**

Personal	<b>771</b>
Support Staff	<b>68</b>
Student	<b>84</b>
Library/Institution	<b>29</b>
Total of Any Other Categories	<b>35</b>

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**Q19 19) Provide the total number of all members (Regular Personal, Institutional, etc.) at end of fiscal year. Totals of all the membership categories listed above should equal total entered here.**

987

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**Q20 20) Chapter Membership compared to last year**      **Declined**

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**Q21 21) Did membership grow or decline?**

Declined by What Percentage (if known)?	<b>7%</b>
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**Q22 22) If membership increased or decreased by 2% or more, please explain or surmise cause.**

There was no increase in dues, no organizational changes, etc. Unknown what caused the decline.

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**Q23 23) Which membership management software does your chapter use?**

Memberclicks

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**Q24 24) To the best of your ability, please briefly describe the pros and cons of the MMS that you've purchased.**

Established vendor, regular updates, prompt response for help/troubleshooting, enhancements.

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**Q25 25) Which features do you wish your MMS had?**

Would like to see features that were more reasonable in pricing initially and ongoing.

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## Page 6: Annual Conference

**Q26** 26) Please provide the following financial information about your Chapter's Annual Conference during the reported fiscal year (answer requires a figure rounded to the nearest dollar).

Revenue	<b>\$107,329</b>
Expenditures	<b>\$93,962</b>

**Q27** 27) Please Provide the Following Non-Financial Information about Your Chapter's Annual Conference (if not applicable, insert n/a).

Month	<b>April 2018</b>
Location	<b>Eugene Hilton - Eugene Oregon</b>
Length of Total Conference (pre- and conference) in Days (whole number only; e.g., 3)	<b>4</b>
Total Number of Attendees	<b>508</b>
\$ Conference Registration Rate for Regular Member	<b>\$220 (Early-bird \$190)</b>
\$ Conference Registration Rate for Regular Nonmember	<b>\$250 (Early-bird \$220)</b>
Total Booths/Tables of Exhibits	<b>39</b>
\$ Charge for Standard Booth	<b>Corporate \$450; Non-commercial \$300</b>
\$ Charge for Standard Table	<b>\$50 for additional table in booth and unit tables</b>
Total Number of Program Offerings	<b>6 pre-conference / 62 sessions (Thursday - Saturday)</b>

**Q28** 28) Is there a discounted registration rate for your conference? If so, have you worked with other groups to cover those costs? Please be as specific as possible.

Early-bird discount. Did not work with any group to recover discount. Conference budget prepared with the early-bird rate considered.

**Q29** 29) Did Your Chapter Meet Its Budget Projections for Its Annual Conference? **Did Not Meet**

**Q30** 30) Did Your Association Try Something New at This Conference? If So, Please Briefly Explain What It Was and What Your Association Hoped to Achieve.

Opening keynote speaker on Saturday.

**Q31** 31) Was It Successful? **Yes**

**Q32** 32) Will your association try this again at future conference? **Yes**

**Q33 33) List Your Association's Most Successful Events Held during Conference.**

- 1) Focus on rural libraries.
  - 2) Tote bags a big hit - sold 50 in about 15 min. (\$12, proceeds to LIOLA)
  - 3) Trading cards were very popular and a nice change-up from the Bingo game.
  - 4) Novelty ribbons at the registration desk were very popular.
  - 5) Karaoke fundraiser for Leadership Committee was a big hit.
  - 6) Make your own trail mix!
  - 7) People really enjoyed the Saturday keynote which we were able to hire due to donation from LIOLA.
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**Q34 34) Share Outstanding Keynotes or Speakers (include topics, please).**

Keynotes

- 1) Thursday keynote (Erin Halgren from the Children's Institute). There was an appreciation of the fact that the topic was focused on small and rural communities.
  - 2) The author (Jordan Sonnenblick) Friday, late afternoon presentation. Those who attended really enjoyed the presentation.
  - 3) Saturday keynote (Patti Dobrowolski) was well received by those in attendance. Having an opening speaker for Saturday contributed to the day feeling more like an event.
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Page 7: Accomplishments/Concerns

**Q35 35) If you have one, how many attendees participate(d) in your State Advocacy/Legislation Day? (whole number only; e.g., 20)**

**Respondent skipped this question**

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**Q36 33) Did your Chapter use a virtual advocacy tool for State Library Legislative Day? **No****

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**Q37 37) List Major Activities, Accomplishments of Your Association during Fiscal Year (e.g., Library Legislative Day, legislative successes, new strategic plan, trainings, etc.).**

- 1) The Federal Communications Commission repealed net neutrality rules on Internet Service Providers.
  - 2) The Trump Administration proposed eliminating Library Services and Technology Act (LSTA) monies for the second year in a row. The funding was restored by Congress thanks to the efforts of library staff and supporters around the country.
  - 3) Unexpected legislation arose regarding funding for county law libraries. Oregon HB 4097 proposed allowing law library appropriations to be used for non-library functions, such as court facilitation services. Thanks to OLA's intervention, the bill was amended to only address an issue in Multnomah County and was not made broadly applicable statewide.
  - 4) Oregon HB 4023 directed the State Broadband Office to create rules to allow schools, libraries, and other public entities to use the State's broadband capabilities in areas with otherwise limited broadband access. Lake County Library District Director Amy Hutchinson served on the rule-making committee on behalf of OLA.
  - 3) The inaugural year of the Leadership Institute of the Oregon Library Association (LIOLA) was held in Pendleton on May 16-19.
  - 4) At the June Board meeting, the Executive Board created OLA's newest round table: the Staff Training Round Table.
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**Q38** 38) List Major Issues Facing Your Association (e.g, budget, membership , structure, systems, competition, etc.).

1) Governor Kate Brown unexpectedly dismissed State Librarian in March 2018 due to lack of Senate votes to confirm her. Key stakeholders, including the State Library Board, Commission for the Blind, State Library staff, and OLA, were not consulted. OLA members expressed dissatisfaction with the decision and process to the Governor's Office and Senate. Caren Agata, Program Manager for Government Information and Library Services at the State Library, stepped in as interim State Librarian. OLA and other stakeholders were invited to participate in the selection process for a new State Librarian.

2) Some individuals objected to the inclusion of George by Alex Gino being included in the Grades 3-5 list for Oregon Battle of the Books. The objections related to the main character being transgender. Two school districts pulled out of the program as a result of the controversy. The OBOB Committee and OLA vigorously defended the book's inclusion on the list.

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**Q39** 39) Is there a separate school library association in your state? **Respondent skipped this question**

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**Q40** 40) Is there a separate college or academic library association or section in your state? **No**

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