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Page 1: Welcome to the 2016 State of the Chapter Annual Report Survey

Q1 Chapter Contact Information

Chapter Name: **Oklahoma Library Association**
Address: **1190 Meramec Station Rd.**
Address 2: **Suite 207**
City/Town: **Ballwin**
State: **MO**
ZIP: **63021-6902**
Primary E-mail Address: **ola@amigos.org**

Page 2: Report for Fiscal Year

Q2 Date Completing This Survey Month/Date/Year **11/3/2017**

Q3 Fiscal Year Reporting

Start Date/End Date **July 1, 2016-June 30, 2017**

Q4 List Contact Information for Survey Respondent Who Could Answer Questions about Survey from Chapter Relations Office.

Survey Respondent **Linda Pye**
E-mail address **linda.pye@swosu.edu**
Phone **580-774-7021**

Page 3: Final Budget Totals for Fiscal Year

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Q5 Final Revenue and Expense Total for Fiscal Year Being Reported (answer requires a figure rounded to the nearest dollar)

Revenue	\$253,036.77
Expenses	\$235,790.83
Unrestricted Net Assets	\$152,859.50

Page 4: Management and Staffing

Q6 Were there changes made to your management or staffing during fiscal year? **Yes**

Q7 If yes, what changes were made to management or staffing?

Elimination of part-time position

Q8 List the Number of FTE of PAID Staff (e.g., 0, 1, 2.5, 3 . . .).

1

Q9 List Paid Staff by Title and FTE (e.g., Director FTE 1.0)

Staff 1 **Executive Director FTE 1.0**

Q10 List the Number of Board Members (whole number only; e.g., 6)

10 -- Voting; 6 -- Ex Officio

Q11 Is Your Chapter Councilor a Board Member? **Official**

Page 5: Membership Information

Q12 Were there changes made to your membership categories dues rates during fiscal year? **No**

Q13 If yes, what changes were made to your membership categories dues rates? **Respondent skipped this question**

Q14 Chapter Membership **Anniversary Based**

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Q15 Dues Structure for Regular Personal Members **Graduated (fee levels based on salary)**

Q16 Please List Applicable Fee or Percentage for Regular Personal Members.

Highest graduated fee	\$123
Lowest graduated fee	\$41

Q17 Total Number of All Members (Regular Personal, Institutional, etc.) at End of Fiscal Year. Totals of all following membership categories should equal total entered here.

758

Q18 Please List Number of Chapter Members by Category (only by categories you use; do not count twice)

Personal	585
Student	112
Trustee	18
Retired	27
Library/Institution	16

Q19 Chapter Membership Compared to Last Year **Grew**

Q20 If Membership Grew or Declined . . .

Grew by What Percentage (if known)? **Approximately 4%**

Q21 If Membership Increased or Decreased by 2% or More, Please Explain or Surmise Cause.

The President set a goal of increasing membership by at least 70 members, and the Membership Committee worked hard to reach that goal. It was not reached, but there was an increase.

Page 6: Annual Conference

Q22 Please Provide the Following Financial Information about Your Chapter's Annual Conference During the Reported Fiscal Year (answer requires a figure rounded to the nearest dollar).

Revenue	\$128,608.48
Expenditures	\$95,542.80

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Q23 Please Provide the Following Non-Financial Information about Your Chapter's Annual Conference (if not applicable, insert n/a).

Month	April
Location	National Center for Employee Development, Norman, OK
Length of Total Conference (pre- and conference) in Days (whole number only; e.g., 3)	3
Total Number of Attendees	462
\$ Conference Registration Rate for Regular Member	\$180
\$ Conference Registration Rate for Regular Nonmember	\$260
Total Booths/Tables of Exhibits	55
\$ Charge for Standard Booth	\$450
\$ Charge for Standard Table	\$50
Total Number of Program Offerings	102

Q24 Did Your Chapter Meet Its Budget Projections for Its Annual Conference? **Met**

Q25 Did Your Association Try Something New at This Conference? **Yes**

Q26 If So, Please Briefly Explain What It Was and What Your Association Hoped to Achieve.

Provided tours of some libraries in the Norman area.

Q27 Was It Successful? **Yes**

Q28 Will Your Association Offer This Again at Its Next Annual Conference? **Maybe**

Q29 List Your Association's Most Successful Events Held during Conference.

First General Session
Banquet
All Conference Event

Q30 Share Outstanding Keynotes or Speakers (include topics, please).

Miguel Figueroa -- Trends & Signals for the Library of the Future

Q31 How many attendees participate in your State Advocacy/Legislation Day, If Held? (whole number only; e.g., 20)

60-75

Q32 List Major Activities, Accomplishments of Your Association during Fiscal Year (e.g., Library Legislative Day, legislative successes, new strategic plan, trainings, etc.).

- Hired a new legislative liaison group.
 - Rather than have 1 legislative day, had several to accommodate different schedules.
 - 6 one day workshops.
 - Had another successful OLA Night at the Dodgers' Ballpark. (77 attendees)
 - Upon the Executive Director's retirement, formed a Transition Committee to determine the future of the association.
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Q33 List Major Issues Facing Your Association (e.g, budget, membership , structure, systems, competition, etc.).

Budget issues; decreasing attendance at workshops; maintaining membership levels; and transitioning from an executive director to an association management company.
